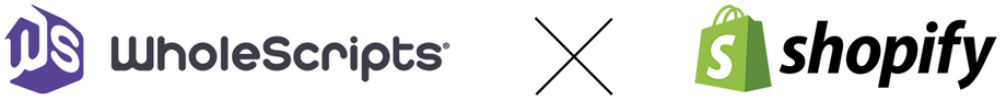
Shopify Installation



Welcome to the seamless integration of WholeScripts Fulfillment with your Shopify store. This guide is designed to walk you through the installation process step by step, ensuring a smooth and efficient setup. By connecting WholeScripts Fulfillment with your Shopify storefront, you're setting the stage for an enhanced operational flow, improved customer satisfaction, and a streamlined inventory management system.

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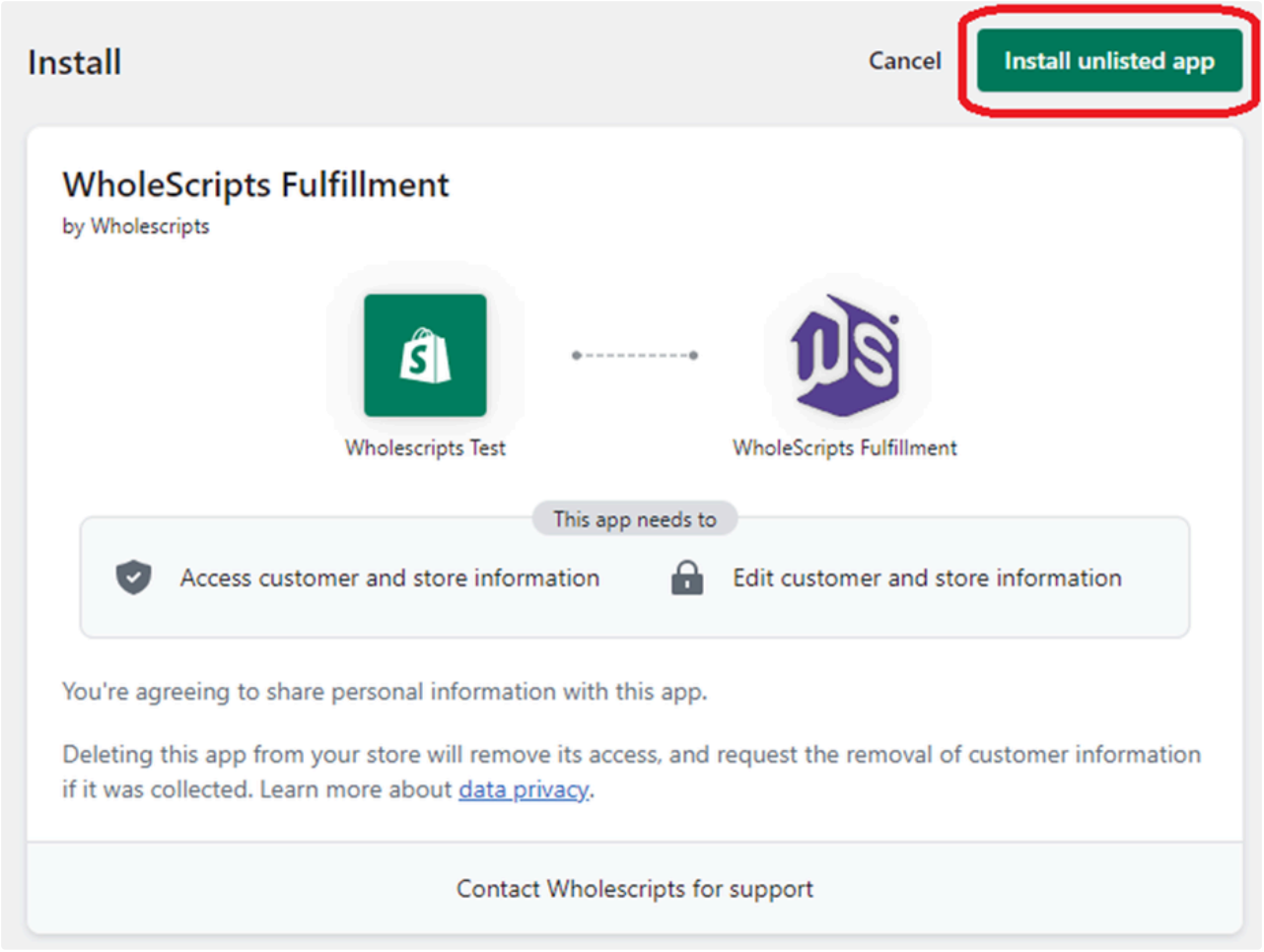
For any assistance or inquiries, our team is here to help. Please reach out to us at integrations@wholescripts.com for further questions.

How to install the WholeScripts' Shopify app

This guide will help you seamlessly integrate and use our app to enhance your order fulfillment process. Let's get started:

Access and Install the App

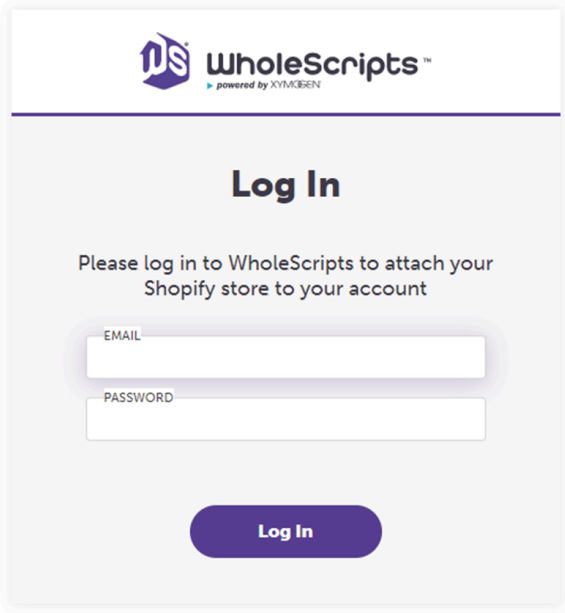
1. Head over to the Shopify Marketplace.
2. Search for "**WholeScripts Fulfillment**" and select the app.
3. Select "**Install App**" to begin installing the app.



Connect with Your Account

4. Once the app is installed, you will be prompted to log in to WholeScripts.

5. Use your registered email and password to establish a connection.



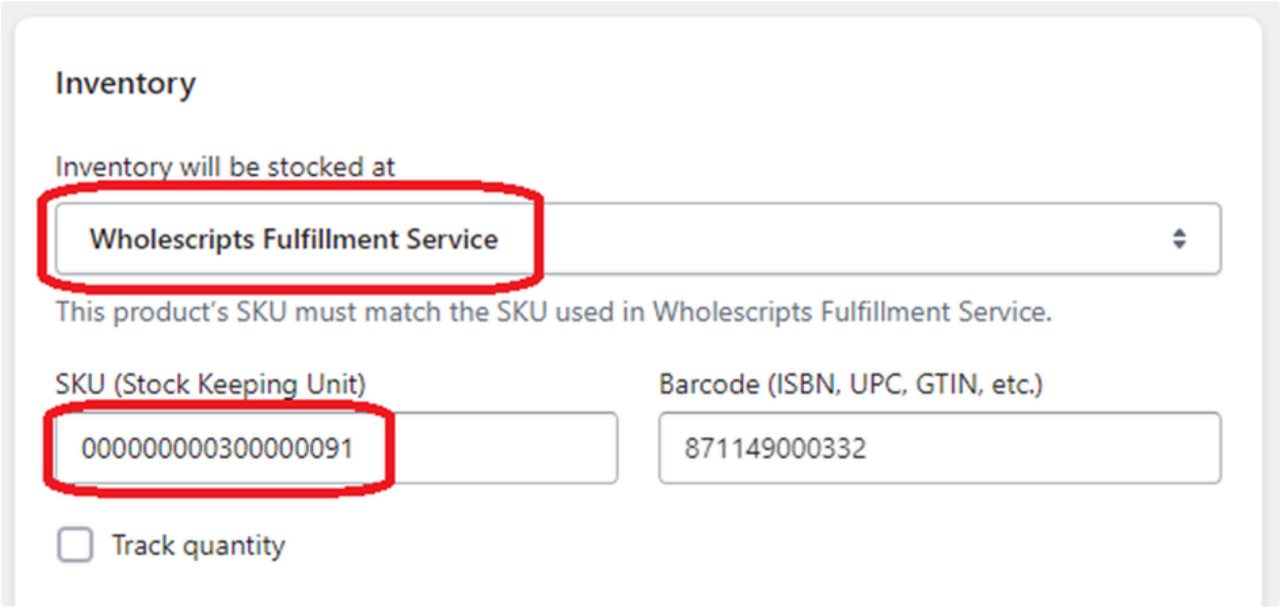
Import Products

Navigate to our product sync tool here: https://www.wholescripts.com/shopify/catalog

Configure Existing Products

If you have existing WholeScripts products on your shop, or would like to add them manually, they will need to have the following values configured under the **Inventory** section:

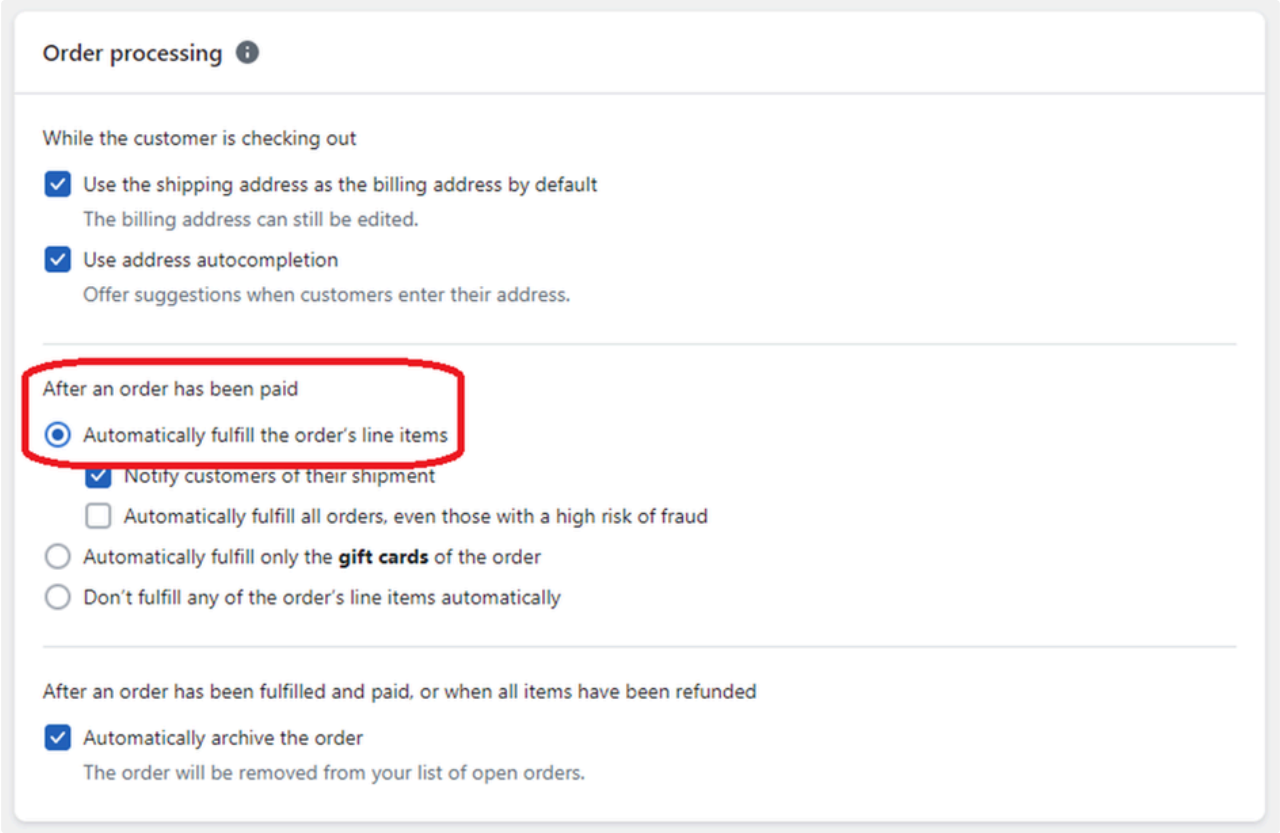
1. Select "**WholeScripts Fulfillment Service**" as shown
2. Verify the Shopify **SKU** matches our WholeScripts product SKU



Enable Automated Fulfillment

To make sure orders are automatically fulfilled, you can configure your shop to request fulfillments as soon as orders are placed:

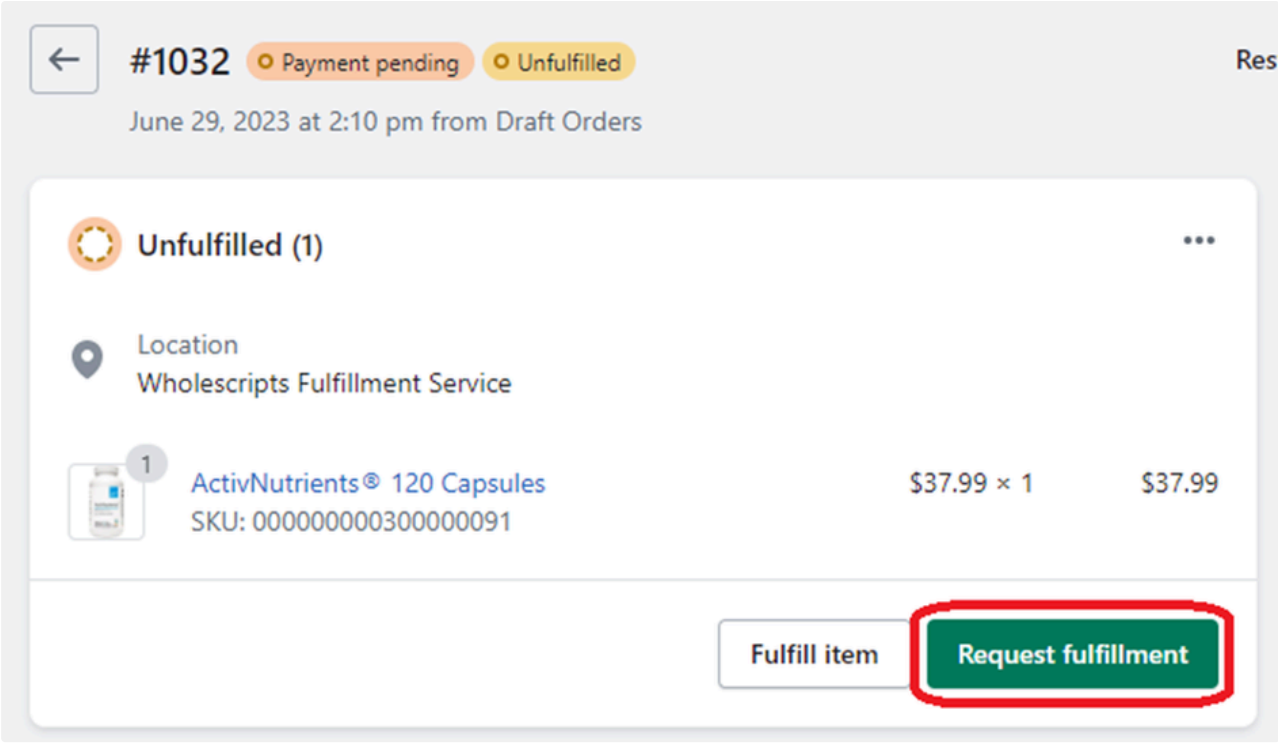
1. Open your Shopify Checkout Settings.
2. Locate the **Order Processing** section.
3. Opt for "**Automatically fulfill the order's line items**." This setting triggers automatic fulfillment requests post payment.



Request Manual Fulfillment

In cases where automatic fulfillment fails or manual handling is preferred, follow these steps:

1. Access the **Order Details** in the Shopify admin.
2. Identify the order that includes the WholeScripts product.
3. Select the "**Request Fulfillment**" button to initiate a manual fulfillment request.

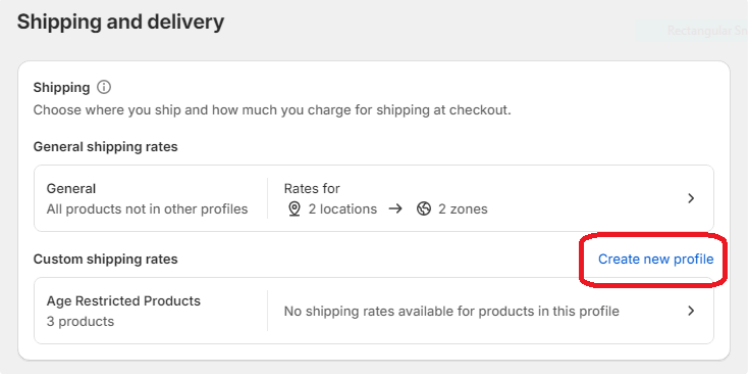

#1032
Payment pending
Unfulfilled
Res
June 29, 2023 at 2:10 pm from Draft Orders
Unfulfilled (1)
Location
Wholescripts Fulfillment Service
1
ActivNutrients® 120 Capsules
SKU: 000000000300000091
$37.99 × 1
$37.99
Fulfill item
Request fulfillment

Restrict products from a location in Shopify

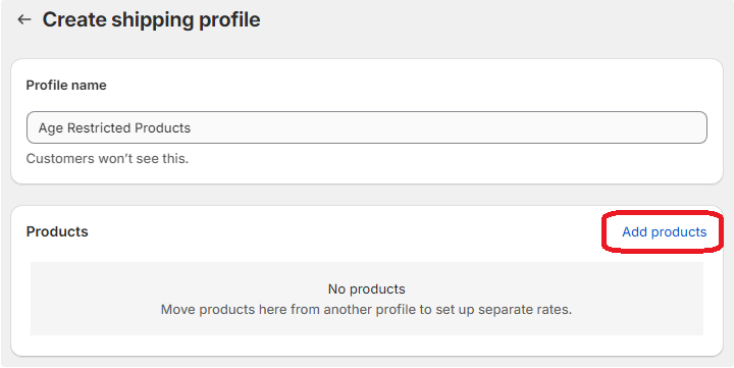
This guide will instruct you on restricting products based on shipping destination in Shopify.

Add an Age Restricted Shipping Profile

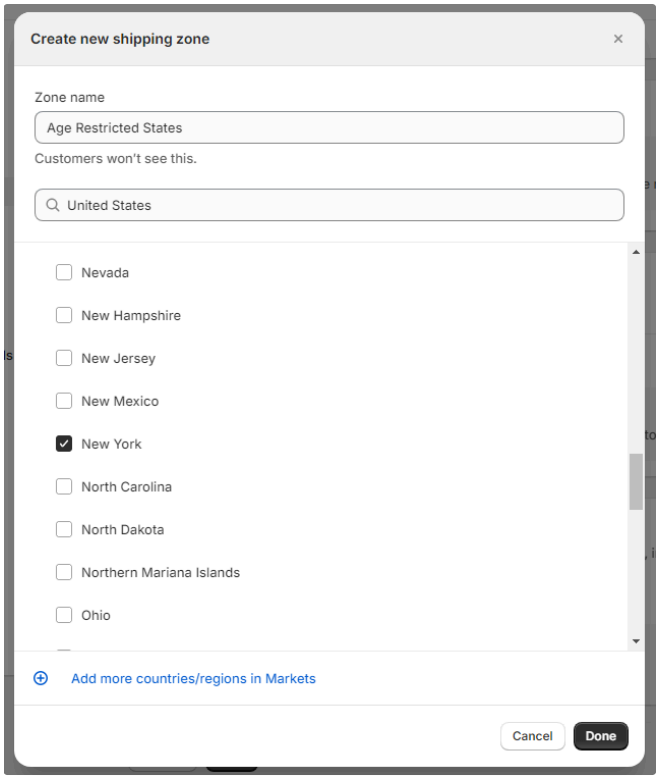
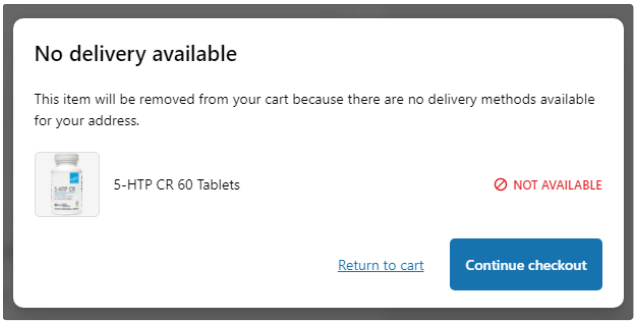
1. Go to your shop “**Settings**” page, and click “**Shipping and delivery**”
2. Under Custom shipping rates, click "**Create new profile**"



3. Name the profile “**Age Restricted Products**” and click "**Add products**" to add related products to the profile



4. Create a new zone, name it “**Age Restricted States**”, and select the appropriate states
5. Click “**Done**“ to save the profile



6. When trying to ship products to one of the selected states, a message will appear at checkout