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Publication of a Prospectus

Released 16:18:51 17 September 2024

RNS Number : 5710E

Puma AIM VCT PLC

17 September 2024

Puma AIM VCT plc ("the "Company")

17 September 2024

Publication of Prospectus

The Company has issued a prospectus dated 17 September 2024 relating to a proposed offer for subscription for ordinary shares of £0.01 each in the Company to raise up to £10 million with an over-allotment of up to a further £10 million (the "Offer"), following approval from the Financial Conduct Authority.

The Offer is now open and is expected to close no later than 5 April 2025 for shares to be allotted in the 2024/25 tax year and no later than 4 September 2025 for shares to be allotted in the 2025/26 tax year (unless, in either case, the Offer has been fully subscribed by an earlier date or, in respect of the 2025/26 tax year, the Offer is extended by the directors to no later than 12 September 2025).

The board of the Company reserves the right to close the Offer earlier.

A copy of the Prospectus has been submitted to the National Storage Mechanism, which is located at, and will shortly be available for viewing online at, the following website addresses:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and

www.pumainvestments.co.uk/products/venture-capital-trusts/puma-aim-vct

Copies of the Prospectus are also available free of charge from the office of the Company's investment manager, Puma Investment Management Limited, Cassini House, 57 St James's Street, London SW1A 1LD.

For further information please contact:

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