

# Case Study: Foresight Accelerated ITS

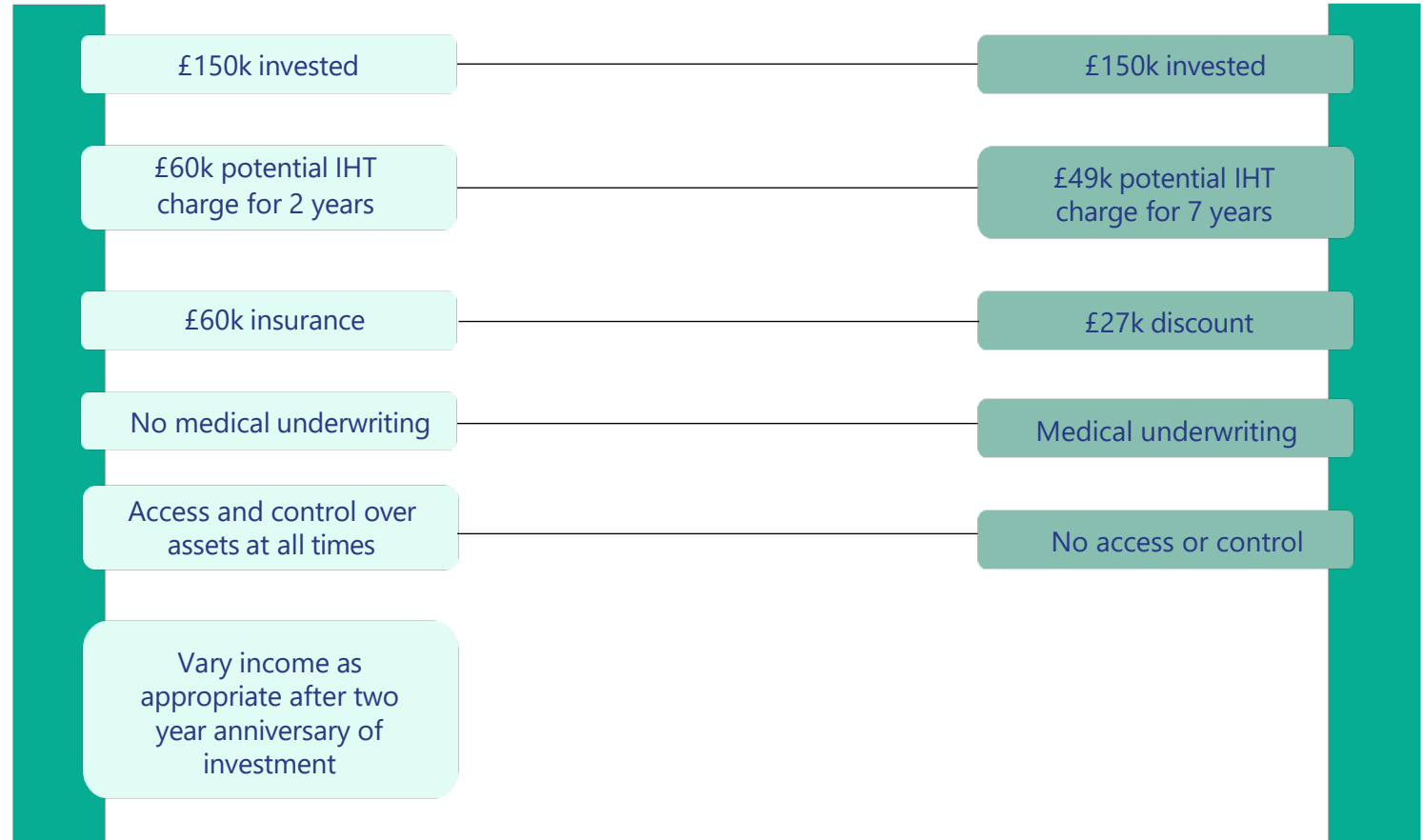
## Foresight Accelerated ITS vs. Discounted Gift Trust

Mr Payne is 80 and is considering a Discounted Gift Trust (DGT) investment on which he would enjoy an 18% discount. He has £150k to invest.

# Foresight Accelerated ITS vs. Discounted Gift Trust

Where the NRB is fully utilised by other assets, Mr Payne has £150k to invest.

## Accelerated ITS



*Capital invested is at risk. Insurance cover is only available to investors who meet the eligibility criteria. Tax treatment is subject to change and depends on individual circumstances. Tax year 2025/26.*

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