



Foresight

FOR A SMARTER FUTURE

FP FORESIGHT GLOBAL REAL INFRASTRUCTURE FUND

Targeting an annual return of more than CPI+3% over any 5 year period by investing in global real infrastructure.

INVESTOR GUIDE

This Investor Guide is a financial promotion for the purposes of the Financial Services and Markets Act 2000 and should only be read in conjunction with the Prospectus published March 2022. Your attention is drawn to the important risk warnings contained therein. Words and expressions defined in the Prospectus shall have the same meaning in this Investor Guide.

JUNE 2022

Why Global Real Infrastructure for Diversification and Attractive Risk Adjusted Returns?

Infrastructure companies around the world are well placed to deliver attractive returns to investors as they provide essential services that allow the global economy to function. Further, as economies advance and additional services are required, companies that own and operate real infrastructure assets are well positioned to benefit from these structural changes.

The transition to a global green economy is increasingly urgent and the renewable energy industry is seeing unprecedented level of demand and awareness. Companies that own and operate infrastructure assets across the world are well-placed to benefit from this shift.

Real infrastructure assets benefit from attractive characteristics: inflation linkage, long-dated revenue streams, government and public sector counterparties, high barriers to entry and stable, predictable demand.

Through global exposure, investors can access a highly diversified pool of infrastructure assets that display these characteristics but are unavailable in UK listed markets.

Examples of highly attractive global infrastructure assets include large-scale hydroelectric and geothermal generation, government and medical facilities and diversified renewable energy generation across emerging markets.

Five Key Reasons to Invest in FP Foresight Global Real Infrastructure Fund



Targeting
CPI+3%

FP Foresight Global Real Infrastructure Fund (GRIF) is actively managed by the award-winning Foresight Capital Management team and invests in the publicly traded shares of companies that own or operate real infrastructure or renewable energy assets anywhere in the world. The Fund targets an annual return in excess of CPI+3% over any five year period.

We believe there are five key reasons why investors might wish to consider GRIF for their portfolio:

1

Global Infrastructure Specialists

Foresight Group have been investing in infrastructure since 2008 and our renewable energy infrastructure assets produce 1.9GW of clean energy generating capacity.

We are renowned for our renewable energy and infrastructure expertise, our award-winning infrastructure team is comprised of over 90 specialists, working across our UK and international offices.

2

Real Infrastructure

The investment proposition is truly unique. The Fund invests exclusively in companies that own or operate real infrastructure anywhere in the world. It will avoid the traditional cyclical equities that make up the portfolios of many 'equity infrastructure' funds.

3

Low Correlation to Equities

Real infrastructure asset owning companies typically have low correlation to equity markets due to highly visible and forecastable cashflows driving a steady return throughout the market cycles.

4

Lower Volatility than Equities and Alternatives

The underlying assets that the portfolio companies own are long-term, often government contracted, inflation-linked real assets that are typically less volatile than investments in standard equities.

5

True ESG

We will only invest in companies that the investment team believes deliver a net social or environmental benefit and meet the ten principles of the United Nations Global Compact.

The Fund Managers



Nick Scullion

Partner and Co-Head of Foresight Capital Management, Lead Fund Manager

Nick is the Head of Foresight Capital Management and is responsible for fund management and growth of Foresight's open-ended fund business. He is the lead manager of the FP Foresight Global Real Infrastructure Fund ("GRIF") and FP Foresight Sustainable Future Themes Fund ("SFT"), responsible for investment decisions and portfolio strategy. Nick joined Foresight Group in 2017 and has ten years' experience in fund management, capital markets and corporate finance.



Mark Brennan

Partner and Co-Head of Foresight Capital Management, Co-Fund Manager

Mark is Lead Fund Manager of FP Foresight UK Infrastructure Income Fund ("FIIF") leading its growth to £500m of assets in under three years and FP Foresight Sustainable Real Estate Fund ("REF"). Prior to joining Foresight in 2017, Mark held a range of roles within the alternative investment space, including at Aberdeen Standard Investments and the UK Green Investment Bank.



Eric Bright

Co-Fund Manager

Eric joined Foresight in 2019 and currently works as a Senior Investment Manager. He has over five years' experience, previously managing a fund and discretionary portfolios at Reyker Securities. He is responsible for fund management in Foresight's open-ended funds business. Eric is a CFA Charterholder.

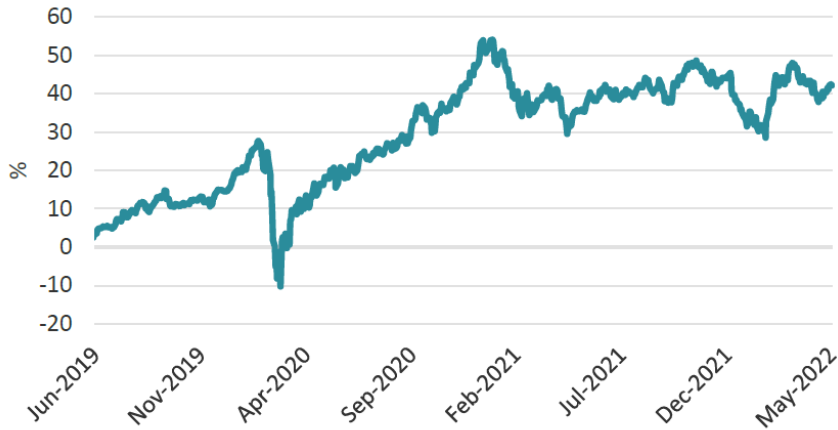


United Nations
Global Compact

Fund Performance

The Fund has outperformed the CPI+3% investment objective over the period.

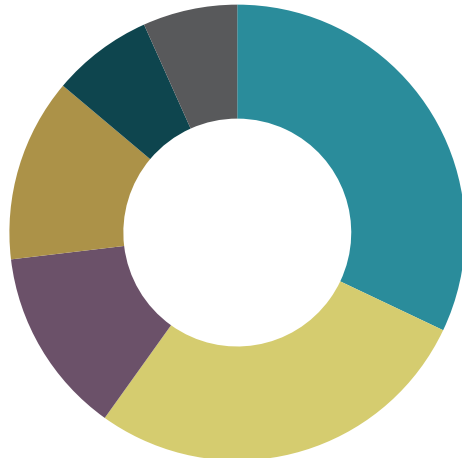
Cumulative Fund Performance as at 31 May 2022 (Since Inception)



Past performance is not a guide to future performance

Source: Foresight Group, June 2022

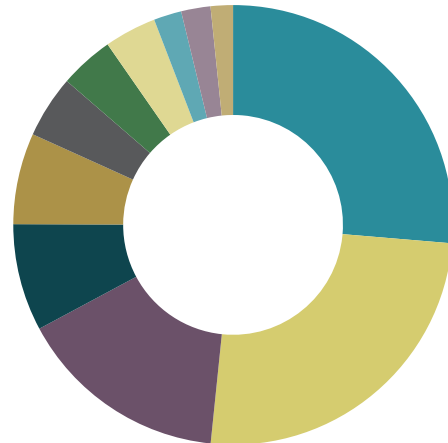
Portfolio Sector Exposure



- Renewables 32%
- Core Infrastructure 28%
- Medical Property 13%
- Digital Infrastructure 13%
- Government Facilities 7%
- Cash¹ 7%

¹Including accrued income


Company Domicile % of Portfolio



- United Kingdom 26%
- United States 24%
- Canada 16%
- New Zealand 8%
- Cash 7%
- Australia 5%
- Spain 4%
- Ireland 4%
- Norway 2%
- Sweden 2%
- Germany 2%

Source: Foresight Group, April 2022

Capital invested is at risk. The value of an investment in GRIF, and any income from it, can fall as well as rise. The opinions stated on this page may change and should not be seen as advice or a recommendation. Past performance is not a reliable indicator of future results.



“ The infrastructure asset class offers investors meaningful diversification from traditional alternatives as well as from equity and fixed income asset classes. Infrastructure assets typically have long term contracts with highly credit worthy counterparties while often benefiting from inflation linkage.

Nick Scullion

Head of Foresight Capital Management

Details of the Fund

Fund Name:	FP Foresight Global Real Infrastructure Fund
Investment Manager:	Foresight Group LLP
Regulatory Status:	FCA Authorised
IA Sector:	Global
Launch Date:	3 June 2019
Share Classes:	Class A: Accumulation & Income Units
ISIN:	Acc: GB00BK0T9T82 / Inc: GB00BK0TB032
SEDOL:	Acc: BK0T9T8 / Inc: BK0TB03
Bloomberg Ticker:	Acc: FPGRIAA LN / Inc: FPGRIAI LN
Minimum Investment:	Lump Sum: £1,000 + subsequent increments of £500 Regular Savings: £100 per month
Ongoing Charges (OCF):	1.15%
Transaction Costs:	Refer to your platform or the latest Fund EMT for the latest transaction costs
Target Total Return:	More than CPI+3% per annum over any 5 year period
Currency:	GBP (unhedged)
Authorised Corporate Director:	FundRock Partners Limited
Suitable For:	Institutional Investors, Direct Investors, SIPPs, ISAs, Charities, Offshore Bonds
Next Steps:	If interested in investing in, or finding out more about, FP Foresight Global Real Infrastructure Fund we recommend you talk to your broker or financial adviser, visit our website foresightgroup.eu where you will find the latest share price and can download copies of the Fund factsheets, the investor presentation and Prospectus, and the Key Investor Information Document (KIID), or you can contact us using the methods listed below.

For further information contact Foresight: t: +44 (0)20 3667 8199 e: sales@foresightgroup.eu

IMPORTANT INFORMATION

The value of an investment in the Funds, and any income from it, can fall as well as rise. Investors may not get back the full amount they invest. Past performance is not a reliable indicator of future results. This has been approved as a financial promotion for the purposes of Section 21 of the Financial Services and Markets Act 2000 by Foresight Group LLP (“Foresight Group”). This document is directed only at financial intermediaries that are authorised and regulated by the FCA. Please ignore and delete this document if you are not a UK authorised financial intermediary. Foresight Group is authorised and regulated by the Financial Conduct Authority (FRN 198020). Its registered office is The Shard, London SE1 9SG. FundRock Partners Limited is the authorised corporate director of the Foresight Global Real Infrastructure Fund (“the Fund”) and Foresight Group is the investment manager and promoter of the funds.

This document does not constitute an offer to sell, or the solicitation of an offer to subscribe for or buy new shares in any jurisdiction in which such offer or solicitation is unlawful. We recommend investors seek professional advice before deciding to invest. Investors must read the Funds’ Prospectus (“Prospectus”) and Key Investor Information Document (“KIID”) before making an investment decision. The opportunity described in this document may not be suitable for all investors. Attention should be paid to the risk factors set out in the Prospectus. Foresight Group does not offer investment or tax advice. Personal opinions may change and should not be seen as advice or a recommendation. There are a number of other risks connected to an investment in the Funds, including (but not limited to) counterparty risk, liquidity risk and volatility risk. These risks are explained in the Prospectus. Tax reliefs are dependent upon an investor’s individual circumstances and are subject to change. The Funds focus on certain infrastructure and real estate sectors only and will have less diverse portfolios than the average OEIC. We respect your privacy and are committed to protecting your personal data. If you would like to find out more about the measures we take in processing your personal information, please refer to our privacy policy, which can be found at <https://www.foresightgroup.eu/privacy-cookies/>. **Capital is at risk. June 2022.**