

Foresight is a leading investment manager in real assets and capital for *growth*.

Across our three divisions, Infrastructure, Private Equity and Foresight Capital Management (FCM), the business employs decades of experience to source and invest in opportunities that unlock and maximise value for investors.

Financial History



Financial Guidance

Organically double core EBITDA pre-SBP from FY24 to FY29

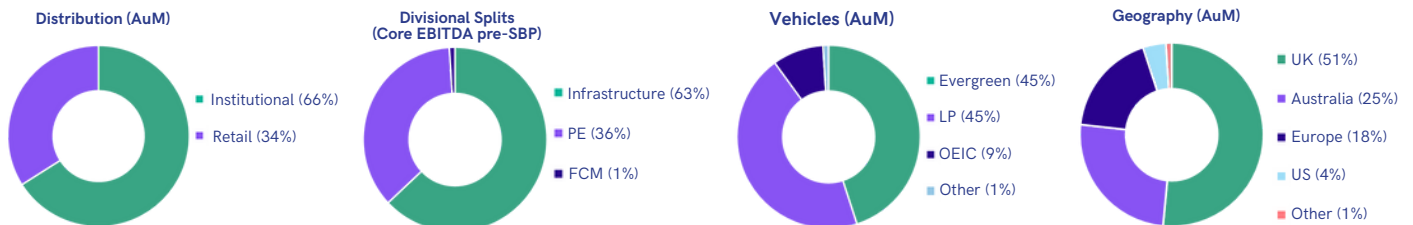
M&A remains a key part of the strategy and a lever to further accelerate growth

To deliver core EBITDA pre-SBP margin expansion as FUM scales

85-90% recurring revenue

Dividend payout ratio of 60%

Group Overview



Divisions

	Infrastructure	Private Equity	FCM
AUM	£10.2bn	£1.8bn	£1.2bn
FUM	£6.6bn	£1.8bn	£1.2bn
Target Management Fee	75-110bps	c200bps	50-95bps
Strategy	Energy transition, natural capital and social, transport & digital infrastructure	Growth Private Equity. Venture Capital and Private Credit to UK & Ireland SMEs	Applies private market expertise to opportunities in public markets
Funds	17	25	12
Investments	>400 Assets	250+ Portfolio Companies	7 Strategies
AUM Split	<ul style="list-style-type: none"> 60%: Renewable & Energy Transition 18%: Transport 8%: Social 5%: Sustainable Land & Food 3%: Digital 6%: Uninvested / Other Infrastructure 	<ul style="list-style-type: none"> 61%: Growth Private Equity 22%: Venture Capital 17%: Private Credit 	<ul style="list-style-type: none"> 50%: Equity 42%: Listed Real Estate 8%: Multi-asset

Find out more at foresight.group
IR@foresightgroup.eu

All figures are as at 31 March 2025 unless otherwise stated.

Foresight
Invest Build Grow

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