

ABOUT US CONTINUED

6 | Proven track record of achieving profitable growth and delivering on both strategic and financial priorities



Post our stock market listing in February 2021, Foresight’s increasingly diversified business model has consistently delivered on, or exceeded, our four ambitious strategic growth targets:

20-25% average AUM growth, over a rolling three year period

85-90% recurring revenue

43% Core EBITDA pre-SBP margin over medium term

60% dividend payout

POST IPO



AUM GROWTH



REVENUE GROWTH



EBITDA PROGRESSION



REVENUE MARGIN OF NEW FUNDS IN LINE WITH EXISTING MANDATES