



Caisse des Dépôts and Tikehau Capital announce the completion of Tikehau Capital's acquisition of a stake in Egis

Paris, 7 January 2022 - Caisse des Dépôts and Tikehau Capital announce the completion of Tikehau Capital's acquisition of a 40% stake in Egis, a leading French specialist in the construction engineering and mobility services sectors.

Egis creates and operates smart infrastructures and buildings capable of responding to the climate emergency and the major challenges of our time, by enabling more balanced, sustainable and resilient regional development.

Tikehau Capital's acquisition of a stake in Egis marks a major step forward in the execution of the group's strategic plan, which is primarily focused on the international market and aims at positioning Egis as a global top 10 engineering company by doubling its turnover within five years. Tikehau Capital intends to support Egis' ambition to be a leading player in intelligent and sustainable infrastructure to combat climate change, preserve biodiversity and improve global living standards. Tikehau Capital will also support Egis' model as an independent player, both in its engineering and operation-maintenance activities.

Following the completion of this transaction, Tikehau Capital holds 40% of Egis' capital, through its T2 Energy Transition Fund¹. Caisse des Dépôts retains a 34% stake in the capital, alongside Egis' executive partners and employees who hold 26% of Egis' capital after increasing their stake by 2% as part of this transaction.

Tikehau Capital launched its T2 Energy Transition fund in 2018, which aims at accelerating the growth of European companies contributing to the transition to a low-carbon economy. In February 2021, the fund completed its fundraising, with over €1 billion raised, exceeding its original fundraising goals. To date, the fund has invested in nine companies active in the clean energy production, low-carbon mobility and energy efficiency sectors.

Caisse des Dépôts has played a key role in the creation and development of Egis Group and will continue supporting the group over the long term, alongside Tikehau Capital and its executive partners and employees, with an active role in the company's governance.

"I am delighted that Tikehau Capital has acquired a stake in our group, which marks a crucial milestone for its employees and for the development of our company, as it embarks us on the next phase of its growth. Tikehau Capital will support us in achieving the ambitions of our 'Impact the Future' strategic project: improving the living standards for current and future generations and becoming a global leading player in addressing climate change. The arrival of Tikehau Capital alongside our historical investors will provide Egis with the additional resources to accelerate our growth internationally, to expand our range of services and to continue developing innovative solutions that meet the growing needs of our customers," said Laurent Germain, CEO of Egis.

¹ T2 Energy Transition Fund is a fund managed by Tikehau Investment Management SAS, reserved for professional investors and is no longer being marketed or open for subscription.



"We are delighted to join forces with Caisse des Dépôts and Egis' existing shareholders to support the group in achieving its ambitious growth plan. Egis is involved in numerous infrastructure projects and in the operation of facilities utilised by millions of people globally. Environmental challenges are a key priority for Egis: its long-standing expertise in developing sustainable solutions will provide the company with a major differentiation lever to position itself among the world's leading engineering services companies," said **Emmanuel Laillier, Head of Private Equity at Tikehau Capital, and Pierre Devillard, Executive Director in the Private Equity team at Tikehau Capital.**

For Éric Lombard, Chief Executive Officer of Caisse des Dépôts Group: *"Caisse des Dépôts is delighted to welcome a new trusted shareholding partner to support Egis in the next stage of its international development. Caisse des Dépôts will continue supporting Egis' success, a leading French engineering company with a global reach. Thanks to the commitment of its management team and employees, Egis continues leveraging its exceptional growth path and is well positioned to become a key player in ecological transition and sustainable regional development."*

Thomas Salvant, Chairman of Egis Partenaires, said: *"The shareholders of Egis Partenaires are excited to welcome Tikehau Capital as an investor. From Egis' inception, our enduring focus has been sustainable development and we are keen to keep up this momentum with the support of our new shareholder, both in France and internationally. Tikehau Capital's involvement will enable us to achieve our ambitious growth objectives, to continue diversifying our expertise and expanding our global platform, for the benefit our clients, and to strengthen our position as a leading player on the global stage".*



About Egis

A major international group in the construction engineering and mobility services sectors, Egis creates and operates intelligent infrastructure and buildings capable of responding to the climate emergency and addressing the major challenges of our time by helping to achieve more balanced, sustainable and resilient territorial development.

Egis places its multiple fields of expertise at the disposal of the community and makes cutting-edge innovation accessible to all projects throughout their lifecycle: consulting, engineering, operation.

Through its wide-ranging fields of activity, Egis is a central player in the collective organisation of society and the living environment of its inhabitants all over the world.

€1,07 billion turnover in 2020 - 16,000 employees

About Tikehau Capital

Tikehau Capital is a global alternative asset management group with €31.8 billion of assets under management (as of 30 September 2021). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives. Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society.

Leveraging its strong equity base (€2.9 billion of shareholders' equity as of 30 June 2021), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 672 employees (as of 30 September 2021) across its 12 offices in Europe, Asia and North America. Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP).

For more information, please visit: www.tikehaucapital.com

Disclaimer:

This transaction was carried out by TIKEHAU INVESTMENT MANAGEMENT SAS (on behalf of the funds that it manages), a portfolio management company approved by the AMF since 19/01/2007 under number GP0700000006.

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About the Caisse des Dépôts Group

Caisse des Dépôts and its subsidiaries form a public long-term investor group serving the general interest and economic development of local areas. It combines five areas of expertise: social policy (pensions, professional training, disability, old age, health), asset management, monitoring subsidiaries and strategic shareholdings, business financing (with Bpifrance) and Banque des Territoires.

Press contacts

Egis

Isabelle Mayrand +33 1 39 41 44 17 - isabelle.mayrand@egis-group.com

Sabine Mendy +33 1 39 41 43 05 - sabine.mendy@egis-group.com



Tikehau Capital

Valérie Sueur – +33 1 40 06 39 30

UK – Prosek Partners: Henrietta Dehn – +44 7717 281 665 / press@tikehaucapital.com

Caisse des Dépôts Group

Press service: Malek Prat – +33 6 71 43 46 38