



Press
release

25 July 2024,

Guyancourt, France

Egis announces the issue of its inaugural €124m Sustainability-Linked Euro PP, with 6-year maturity

Egis, a leading international player active in the architecture, construction engineering, consulting and mobility services sectors, announces the successful placement of its inaugural sustainability-linked Euro PP for €124 million, with a 6-year maturity.

This transaction, placed amongst prestigious investors, demonstrates the market's confidence in the Group's credit quality and the relevance of its development strategy. In particular, it will enable the Egis group to diversify its sources of funding and support its strong growth ambitions. The proceeds of the transaction will be used for the group's general medium-term financing needs to support Egis in implementing its growth plan until 2028 and pursuing its acquisition strategy.

Like the [Sustainability-Linked Loan](#) that Egis implemented with its banking partners in June, the structure of this financing is also linked to three Key Performance Indicators (KPIs) outlined in Egis' global sustainability-linked financing framework¹. These KPIs have been rigorously validated by ISS, which has issued a Second Party Opinion² confirming their alignment with the Loan Market Association (LMA) principles, as well as their materiality and strategic relevance to Egis' operations.

The key performance indicators focus on the reduction of greenhouse gas emissions, the share of eco-designed projects and the training of employees in project eco-design. These indicators not only underscore Egis' commitment to sustainable development, but also serve as a benchmark for measuring its contribution to a more resilient and environmentally friendly business model.

"By aligning our financial instruments with tangible environmental and social objectives, we are reinforcing our commitment to responsible business practices, innovation and long-term value creation," said [Olivier Gouirand](#), Egis group Chief Finance and Strategy Officer.

The Group was supported in this transaction by Crédit Agricole Corporate & Investment Bank and Société Générale, which acted as joint bookrunners. Natixis acted as ESG coordinator for the transaction.

¹ [Egis Sustainability-Linked Financing Framework \[LINK\]](#)

² [ISS Second Party Opinion \[LINK\]](#)

About Egis

IMAGINE. CREATE. ACHIEVE.
a sustainable future

Egis is an international player active in architecture, consulting, construction engineering and mobility services. We create and operate intelligent infrastructures and buildings that respond to the climate emergency and contribute to more balanced, sustainable and resilient territorial development.

Operating in 100 countries, Egis puts the expertise of its 19,500 employees at the service of its clients and develops cutting-edge innovations accessible to all projects. Through its wide range of activities, Egis is a key player in the collective organisation of society and the living environment of citizens all over the world.

Egis has three major shareholders: Tikehau Capital (40%) via its T2 Energy Transition fund, Caisse des Dépôts (34%) and its partner managers and employees (26%) through Egis Partenaires and a Fonds Commun de Placement en Entreprise (FCPE).

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