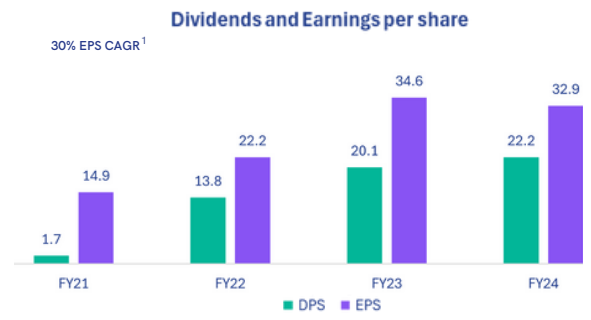
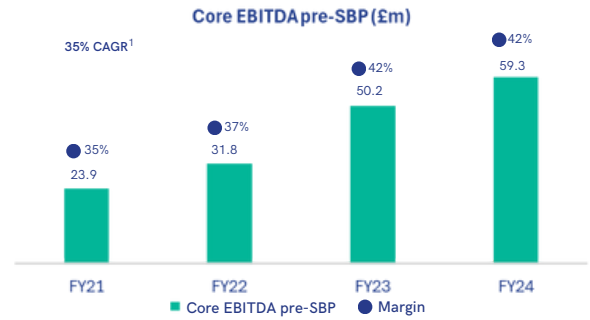
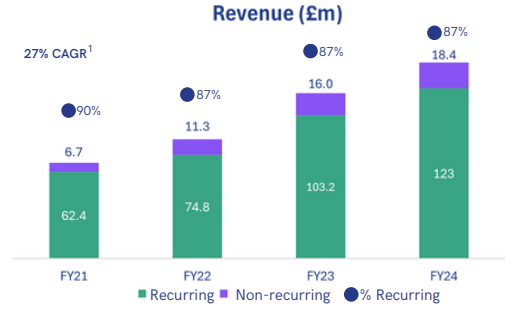
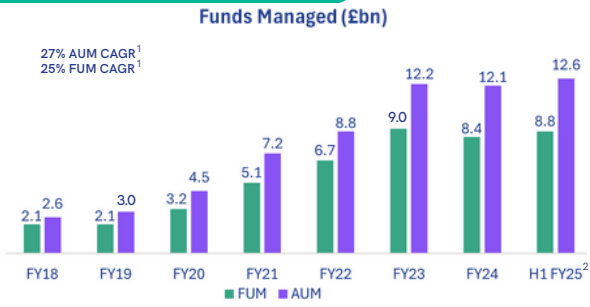


Foresight is a leading investment manager in real assets and capital for *growth*.

Across our three divisions, Infrastructure, Private Equity and Foresight Capital Management (FCM), the business employs decades of experience to source and invest in opportunities that unlock and maximise value for investors.

## Financial History



## Financial Guidance (as at 7/24)

Organically double core EBITDA pre-SBP in 5 years

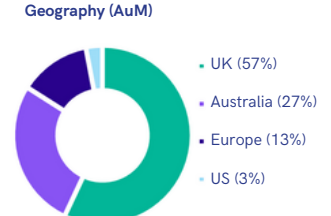
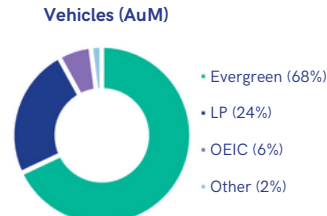
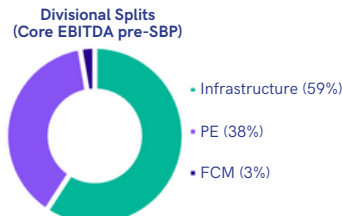
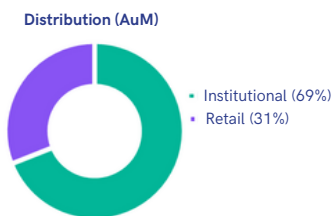
M&A remains a key part of the strategy and a lever to further accelerate growth

To deliver core EBITDA pre-SBP margin expansion as FUM scales

85-90% recurring revenue

Dividend payout ratio of 60%

## Group Overview



## Divisions

	Infrastructure	Private Equity	FCM
<b>AUM</b> as at 31 March 2024	£9.8bn	£1.6bn	£0.7bn
<b>FUM</b> as at 31 March 2024	£6.1bn	£1.6bn	£0.7bn
<b>Target Management Fee</b>	75-110bps	c200bps	50-95bps
<b>Strategy</b>	Energy transition, natural capital and social, transport & digital infrastructure	Growth Private Equity. Venture Capital and Private Credit to UK+Ireland SMEs	Applies private market expertise to opportunities in listed markets
<b>Funds</b>	15	23	7
<b>Investments</b>	>400 Assets	250+ Portfolio Companies	4 Strategies
<b>AUM Split</b>	<ul style="list-style-type: none"> <li>63%: Renewable &amp; Energy Transition</li> <li>18%: Transport</li> <li>9%: Social</li> <li>4%: Sustainable Land &amp; Food</li> <li>3%: Digital</li> <li>3%: Uninvested / Other Infrastructure</li> </ul>	<ul style="list-style-type: none"> <li>59%: Growth Private Equity</li> <li>24%: Venture Capital</li> <li>17%: Private Credit</li> </ul>	<ul style="list-style-type: none"> <li>40%: UK Infrastructure Income</li> <li>46%: Global Infrastructure</li> <li>10% Sustainable Real Estate</li> <li>4%: Sustainable Future Themes</li> </ul>

Find out more at [foresight.group](https://foresight.group)  
[IR@foresightgroup.eu](mailto:IR@foresightgroup.eu)

All figures are as at 31 March 2024 (FY24) unless otherwise stated.

<sup>1</sup>CAGR's have been calculated based on the range of periods displayed by the chart.

<sup>2</sup>H1 FY25 AUM and FUM figures are unaudited.

**Foresight**  
Invest Build Grow

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