

# Council Savings Account Application Form



To apply for any council savings account.

**PLEASE USE BLOCK CAPITALS TO COMPLETE THIS FORM. ALL FIELDS WITH \* ARE REQUIRED**

## You and The Cambridge

Are you an existing member of The Cambridge?\*      Yes      No

An Account Number with The Cambridge

I/We would like to invest £  into a (type of account e.g. Council Saver)  Issue number

For minimum and maximum investment limits, please see the relevant terms and conditions for your chosen product.  
The account must be opened with a cheque drawn from a UK bank account bearing the name of your Council.

Source of funds

The council address will be used for all communication.

## About the Council

Full council name\*

Registration number

Council type\*

Correspondence address\*

Postcode\*

Contact telephone number\*

Email address\*

SIC code (available from Companies House)\*

## Account signatory one

### Your name

Title\*

Forenames\*

Surname\*

### Your personal information

Date of birth\*

Country of birth\*

Place of birth\*

Gender\*

Marital status\*

National Insurance number

## Applicant signatory two

### Your name

Title\*

Forenames\*

Surname\*

### Your personal information

Date of birth\*

Country of birth\*

Place of birth\*

Gender\*

Marital status\*

National Insurance number

## Account signatory one

### UK residency

Are you a permanent UK resident?\* Yes No

Are you currently a UK resident?\* Yes No

Do you have a UK bank account?\* Yes No

### Your address

Address\*

Postcode\*

Date moved to current address\* (MM/YYYY)

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address

House number/name

Postcode

Date moved to previous address (MM/YYYY)

### Nationality / tax

What is your nationality?\*

Do you have dual nationality?\* Yes No

Please state your second nationality

What is your country of residence for tax purposes?\*

Do you have dual residency for tax purposes and/or are you a US citizen?\* Yes No

Please state your second residency for tax purposes

If you are not solely British for tax purposes please detail your Taxpayer Identification Number or other tax reference number

### Contact details

Position within the council\*

Work phone number

Mobile phone number\*

Email address

## Account signatory two

### UK residency

Are you a permanent UK resident?\* Yes No

Are you currently a UK resident?\* Yes No

Do you have a UK bank account?\* Yes No

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Postcode\*

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### Contact details

Position within the council\*

Work phone number

Mobile phone number\*

Email address

## Keeping you informed

Preferred telephone method:

Work Mobile

Occasionally we would like to contact you about products and services from The Cambridge we think may be of interest to you.

Would you like to receive these communications? Yes No

How would you like to be contacted:

Phone Yes No

Post Yes No

Email Yes No

SMS Yes No

## Keeping you informed

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Work Mobile

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Phone Yes No

Post Yes No

Email Yes No

SMS Yes No

## Account signatory three

### Your name

Title\*

Forenames\*

Surname\*

### Your personal information

Date of birth\*

Country of birth\*

Place of birth\*

Gender\*

Marital status\*

National Insurance number

### UK residency

Are you a permanent UK resident?\*    Yes    No

Are you currently a UK resident?\*    Yes    No

Do you have a UK bank account?\*    Yes    No

### Your address

Address\*

Postcode\*

Date moved to current address\* (MM/YYYY)

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address

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## Account signatory four

### Your name

Title\*

Forenames\*

Surname\*

### Your personal information

Date of birth\*

Country of birth\*

Place of birth\*

Gender\*

Marital status\*

National Insurance number

### UK residency

Are you a permanent UK resident?\*    Yes    No

Are you currently a UK resident?\*    Yes    No

Do you have a UK bank account?\*    Yes    No

### Your address

Address\*

Postcode\*

Date moved to current address\* (MM/YYYY)

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## Account signatory three

### Contact details

Position within the council\*

Work phone number

Mobile phone number\*

Email address

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### Contact details

Position within the council\*

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## Keeping you informed

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Work      Mobile

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Email      Yes      No

SMS      Yes      No

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How would you like to be contacted:

Phone      Yes      No

Post      Yes      No

Email      Yes      No

SMS      Yes      No

## Signing instructions for accounts with multiple account signatories

Your account must be operated by a minimum of two account signatories. The maximum number of account signatories is four.

How many signatures you would like us to take as your authorisation for account operation: 2      3      4

## Financial services compensation scheme (FSCS)

I/We have received a copy of the Financial Services Compensation Scheme information sheet

It's important that you read the FSCS information sheet. It provides information about the protection of your savings deposits. If you need a copy of the information sheet or more information please ask in store or call 0345 601 3344.

## Interest instructions

Interest will be automatically added to the account, unless specified. If you'd like the interest paid into a different bank or building society account, ask in store or call 0345 601 3344.

## Nominated bank account

You can send faster payments from your savings account to your UK current bank account. You'll just need to set up a nominated account with us by filling in the details below.

Account number      Sort code      Bank name

Account holder's name

## Identification requirements

When you open an account with us, under regulations for prevention and detection of financial crime, we need to verify your name and address. We use an electronic verification system to do this. In certain cases we will need further proof of your identity in order to open your account. To find out which forms of identification are suitable visit [cambridgebs.co.uk/VerifyingYourID](http://cambridgebs.co.uk/VerifyingYourID) or ask for a copy of our 'Verifying your identity' leaflet in store or over the phone.

## Special requirements

If you have any additional support requirements, such as receiving communications in large print or you need someone to help manage your account, please tick this box and a member of our team will be in contact with you to discuss your requirements.

## Declaration

Before signing this application form please check that you have completed all the required fields marked with \* and that you have carefully read the terms and conditions associated with the product you're applying for. If you do not understand any point please ask for further information.

1. I/We understand that this account does not convey membership or voting rights within The Cambridge Building Society
2. I/We agree to be bound by the Rules of the Society which are available upon request
3. I/We accept the terms and conditions applicable to this account
4. This application form has been completed to the best of my knowledge
5. I/We agree that The Cambridge will use my/our information as stated in the Privacy Policy, which includes the potential consequences of third parties using your data. Visit [cambridgebs.co.uk/privacy-policy](http://cambridgebs.co.uk/privacy-policy) for more information.
6. The account we are opening on behalf of the organisation and the money we are investing or will invest is on behalf of the organisation named overleaf. We hereby certify that the organisation has the power to open the account applied for and that if required we will produce evidence of the appropriate authority to confirm that the deposit may be made
7. I/We authorise you to act on the instructions of the authorised account signatories. We will not hold The Cambridge responsible if the organisation suffers a loss as a result of acting on the instructions of the authorised account signatories. We will tell you immediately if the authorised account signatories are to be changed
8. I/We undertake to notify The Cambridge of any change of circumstances

## Please sign here

Account Signatory One	Date
Account Signatory Two	Date
Account Signatory Three	Date
Account Signatory Four	Date

### Head Office Administration Centre

51 Newmarket Road, Cambridge CB5 8EG  
thecambridge@cambridgebs.co.uk 0345 601 3344

[cambridgebs.co.uk](http://cambridgebs.co.uk)

The Cambridge Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registration Number 157223  
[www.fca.org.uk/register](http://www.fca.org.uk/register)