Savings Account Application Form

THE CAMBRIDGE Building Society

To apply for any savings accounts except ISAs, Children's, Business, Council and Trust accounts.

PLEASE USE BLOCK CAPITALS TO COMPLETE THIS FORM. ALL FIELDS WITH * ARE REQUIRED

You and The Cambridge

Are you an existing member of The Cambridge?* Yes ☐ No ☐

An Account Number with The Cambridge

I/We would like to invest £ into a (type of account e.g. Instant Access Account) Issue number

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I/We would like to invest £ into a (type of account e.g. Instant Access Account) Issue number

For minimum and maximum investment limits, please see the relevant terms and conditions for your chosen product.

Source of funds

The first applicant's address will be used for correspondence. Only the first named applicant will be entitled to exercise membership rights (including voting rights) in respect of this shareholding.

Applicant one

Your name

Title*

Forenames*

Surname*

Your personal information

Date of birth*

Country of birth*

Place of birth*

Gender*

Marital status*

National Insurance number

UK residency

Are you a permanent UK resident?* Yes ☐ No ☐

Are you currently a UK resident?* Yes ☐ No ☐

Do you have a UK bank account?* Yes ☐ No ☐

Your address

Address*

Postcode*

Date moved to current address* (MM/YYYY)

Applicant two

Your name

Title*

Forenames*

Surname*

Your personal information

Date of birth*

Country of birth*

Place of birth*

Gender*

Marital status*

National Insurance number

UK residency

Are you a permanent UK resident?* Yes ☐ No ☐

Are you currently a UK resident?* Yes ☐ No ☐

Do you have a UK bank account?* Yes ☐ No ☐

Your address

Address*

Postcode*

Date moved to current address* (MM/YYYY)

Applicant one

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address

House number/name

Postcode

Date moved to previous address (MM/YYYY)

Owner with/without mortgage Renting

Living with relatives/friends Other

Nationality / tax

What is your nationality?*

Do you have dual nationality?* Yes No

Please state your second nationality

What is your country of residence for tax purposes?*

Do you have dual residency for tax purposes and/or are you a US citizen?* Yes No

Please state your second residency for tax purposes

If you are not solely British for tax purposes please detail your Taxpayer Identification Number or other tax reference number

Contact details

Mobile phone number*

Email address*

Home phone number

Work phone number

Employment status?*

(e.g. Full Time, Part Time, Student)

If employed, what is your occupation?*

Applicant two

If you have moved to your current address within the last three months please provide your previous house number or name, postcode and the date you moved to this address

House number/name

Postcode

Date moved to previous address (MM/YYYY)

Owner with/without mortgage Renting

Living with relatives/friends Other

Nationality / tax

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Contact details

Mobile phone number*

Email address*

Home phone number

Work phone number

Employment status?*

(e.g. Full Time, Part Time, Student)

If employed, what is your occupation?*

Keeping you informed

Preferred telephone method:

Home Work Mobile

Occasionally we would like to contact you about products and services from The Cambridge we think may be of interest to you.

Would you like to receive these communications? Yes No

How would you like to be contacted:

Phone Yes No

Post Yes No

Email Yes No

SMS Yes No

Keeping you informed

Preferred telephone method:

Home Work Mobile

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Would you like to receive these communications? Yes No

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Phone Yes No

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Email Yes No

SMS Yes No

Signing instructions for accounts with multiple holders

You can have up to two account holders on our savings accounts.

For accounts with multiple holders, tell us how many signatures you would like us to take as your authorisation for account operation: 1 ☐ 2 ☐

Please note that on bonds where there are multiple account holders any one account holder may operate the account.

Interest instructions

Interest will be automatically added to the account, unless specified. If you'd like the interest paid into a different bank or building society account, ask in store or call 0345 601 3344.

Nominated bank account

You can send faster payments from your savings account to your UK current bank account. You'll just need to set up a nominated account with us by filling in the details below.

Account number Sort code Bank name

Account holder's name

Identification requirements

When you open an account with us, under regulations for prevention and detection of financial crime, we need to verify your name and address. We use an electronic verification system to do this. In certain cases we will need further proof of your identity in order to open your account. To find out which forms of identification are suitable visit cambridgebs.co.uk/VerifyingYourID or ask for a copy of our 'Verifying your identity' leaflet in store or over the phone.

Special requirements

If you have any additional support requirements, such as receiving communications in large print or you need someone to help manage your account, please tick this box and a member of our team will be in contact with you to discuss your requirements. ☐

Declaration

1. I/We hereby declare that the sum of money being invested belongs to me as a sole beneficial owner or us as joint beneficial owners

2. I/We accept the terms and conditions applicable to this account

3. I/We agree to be bound by the Rules of the Society available upon request

4. Where this is an application for a joint account, I/we confirm that this declaration is made by all applicants

5. I/We agree that The Cambridge will use my/our information as stated in the Privacy Policy, which includes the potential consequences of third parties using your data. Visit **cambridgebs.co.uk/privacy-policy** for more information.

6. This application has been completed to the best of my/our knowledge and belief

7. I/We undertake to notify The Cambridge of any change of circumstances

Before signing this application form please check that you have completed all the required fields marked with * and that you have carefully read the terms and conditions associated with the account you're applying for. If you do not understand any point please ask for further information.

Financial services compensation scheme (FSCS)

I/We have received a copy of the Financial Services Compensation Scheme information sheet

It's important that you read the FSCS information sheet. It provides information about the protection of your savings deposits. If you need a copy of the information sheet or more information please ask in store or call 0345 601 3344.

Please sign here

Applicant one		Date	
Applicant two		Date	

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51 Newmarket Road, Cambridge CB5 8EG
thecambridge@cambridgebs.co.uk 0345 601 3344

cambridgebs.co.uk

The Cambridge Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registration Number 157223
www.fca.org.uk/register