**Capacity and Self-Determination (Jersey) Law 2016**

**Capacity and Self-Determination (Miscellaneous Provisions and Prescribed Fees and Forms) (Jersey) Order 2018 (the Order)**

**INVENTORY UPON THE APPOINTMENT OF A DELEGATE**

**Inventory of the real and personal property of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

I, \_\_[Delegate] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, declare and confirm as follows:-

THAT:

1. I was appointed as the Delegate for \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ by the Royal Court of Jersey on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;
2. Pursuant to Article 8(6)(c) of the Order, to the best of my knowledge, information and belief, the following is an inventory of all the property, assets and liabilities of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as at [date of delegate’s appointment]; and

**IMMOVABLE PROPERTY**

*[List immovable property]*

**MOVABLE PROPERTY**

Assets Value

*[List of assets]*

**Less liabilities**

*[List known liabilities]*

**NET TOTAL ASSETS** £

1. I understand that I have obligations to the Court and the Judicial Greffe and that if I knowingly provide false or misleading information there may be legal consequences.
2. I confirm that I have had regard to the Capacity and Self-Determination (Jersey) Law 2016, its Code of Practice and the Act of Court in this case. I understand the duties and obligations placed upon me.

Signed this day of 20[]

………………………………………………..

[Name of delegate]

What you need to do next

1. **Attach these documents to the Inventory:**
* Copy bank statements showing the account balances on the date of your appointment
* Copy investment statements showing the account balances on the date of your appointment
* Details of individual shareholdings held on the date of your appointment
1. **Submit the completed form and the attached documents, within 90 days of your appointment, to:**
* The Probate and Protection Division, The Judicial Greffe, Royal Court House, St Helier