

Personal Finance Society Associate Firms – A-Z List

Associate firm is awarded by the Personal Finance Society to firms that have made a public commitment to a ‘united profession’ approach to building public trust in the sector helping to elevate the importance and value of professional mortgage advice and services.

Browse our full list of Associate firms below.

3D Financial Planning	www.3dfinancialplanning.co.uk
Accelerate Team Limited	www.accelerateteam.co.uk
Acumen Financial Partnership Ltd	www.acumenfinancial.co.uk
Adamson Ross WM Ltd	www.adamsonross.co.uk
Anomaly Consultants Ltd	None
Argonaut Paraplanning Consultants Ltd	www.argonautpp.com
Athena Wealth Planning Limited	www.athenawealthplanning.co.uk
Bateman Asset Management Limited	www.bateman-assetmanagement.co.uk
BCH Ltd	www.bch.uk.com
Beach UK LTD	http://beachifa.co.uk/
Cedar House Financial Services Limited	http://www.cedarhousefinancial.co.uk
Core Financial Paraplanning Limited	www.corefinancialuk.com
Cotswold Independent Financial Services Ltd	www.cotswoldifs.co.uk
Craven Street Financial Planning Ltd	http://www.cravenstreetwealth.com
DGS Independent Financial Advisers Ltd	www.dgsifa.com
Eastwood Financial Solutions	www.eastwood-ifa.co.uk
Equilibrium Financial Planning LLP	http://www.equilibrium.co.uk
ES Walton & Co Ltd	https://www.eswalton.co.uk
Fairfield Wealth Limited	www.fairfieldwealth.gg
Female Financial Management Ltd	www.femaleadviser.co.uk
Financial Framework Wealth & Estate Planning Ltd	www.financialframework.co.uk
Financial Management Bureau	www.finman.co.uk
Gillingham IFA Ltd	https://www.gillinghamsifa.co.uk/
Gittins & Co. Wealth Management Ltd	www.gittinsandco.com
Gower Financial Services Limited	www.gowerfinancial.com
Green Castle Financial Planning	www.greencastlefp.co.uk
Greenfields Financial Management Ltd	www.greenfields.biz
Greystone Financial Services Limited	www.greystonefs.co.uk
Grey Street Wealth	https://gs-wealth.co.uk/
Hadlow Edwards Wealth Management Ltd	www.hadlowedwards.co.uk
Hamnett Wealth Management	www.hamnettwealth.com
Hannay Wealth LLP	Not supplied
Hartsfield Financial Services	www.hartsfield.co.uk
Haven Paraplanning Limited	www.havenparaplanning.co.uk
Hunter Mills Ltd	www.huntermills.com
Insight Wealth Financial Advisers Ltd	www.insightwealth.co.uk
Indigo Financial Advice Ltd	indigoadvice.co.uk

JB Wealth Management Ltd	www.jbwm.co.uk
Jencap Partners Ltd	www.jencap.partners
Lawrence Clarke Ltd	www.lawrenceclarke.co.uk
Lucent Financial Planning Ltd	www.lucentfinancialplanning.co.uk
Lyfeguard Limited	www.lyfeguard.com
Lynas Vokes Investments Ltd	www.lynasvokes.co.uk
Lyndhurst Financial Management Limited	https://lyndhurstfm.co.uk
Mattinson Ginty & Partners (Employee Benefits) Limited	www.mgpeb.co.uk
Melo Advisory Services Limited	www.melo.co.uk
MFS Independent Financial Advisers	www.mfs-group.co.uk
Moran Wealth Management Ltd	https://moranwealthmanagement.co.uk
Moore Dixon Financial Services Limited	www.mooredixon.com
National Farmers Union Mutual Select Investments Limited	www.nfumutual.co.uk
Northcap Wealth Ltd	https://northcapwealth.com/
Nicholls Stevens (Financial Services) Limited	Not supplied
Oakmere Wealth Management Ltd	www.oakmerewealth.co.uk
Octopus Money Financial Solutions Limited	https://www.octopusmoneycoach.com
Paraplan Pro Ltd	https://www.paraplanpro.co.uk
Penneck Wealth Limited	https://penneckwealth.com/
Performance Lead Limited	https://performance-leads.co.uk
Prosperity IFA Ltd	https://www.prosperityifa.com
Philpott Financial Limited	www.philpottfinancial.com
QB Partners Limited	www.qbpartners.co.uk
Red Star Wealth Management Limited	http://www.redstarwealth.co.uk
Research Independent Financial Services Limited	www.researchindependent.co.uk
Select Wealth Management	http://www.simplicityfp.co.uk
Simplicity Financial Planning	www.selectwealthmanagement.com
Simon James Independent Financial Advisers LLP	www.simonjamesllp.uk
SRC Financial Services Limited	www.srcfinancial.com
Strategic Vision Wealth LTD	www.svwm.co.uk
Succession Wealth Management Ltd	Not supplied
Tarran & Co. Financial Planning Ltd	https://tarranandco.co.uk/
Technical Connection Ltd	www.technicalconnection.co.uk
Trowlock Wealth Management LLP	https://trowlockwm.co.uk
The Financial Technology Research Centre Limited	www.ftrc.co
The Informed Partnership Ltd	www.informedfinancialplanning.co.uk
Unburdened Limited	www.unburdenedsolutions.co.uk
Verum Financial LLP	www.verumfinancial.co.uk
Wensons Legacy Limited	http://www.wensonslegacy.com
Warwick Wealth Management Ltd	www.warwickwm.co.uk
Wells & Co Financial Planning LLP	www.wellsandcofinancialplanning.co.uk
Wetherall's Ltd	www.wetheralls.co.uk
Whiteleaf Financial Plc	www.whiteleaf.co.uk

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