

July 2026

AF7: Pension transfers study text, 2026–27 edition

This edition of the study text is based on the AF7 examination syllabus.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2025–26 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B1A, C15 (deleted), subsequent sections re-numbered.

Chapter 2: sections A3B, A3C, A5, D1B and F1.

Chapter 3: sections C2C, D3C, D4B, E2 and H6B.

Chapter 4: sections A3A, B, B1, B2, C1, C2, C2A, C2B, C3, C4, D1, D2, E2, E3 and F.

Chapter 5: sections A, B, C1B, C1C, C1E, C5, D4 and D5C.

Chapter 6: sections A4A, A4B, A6A, A7A and B2.

Questions/answers, websites, key points, appendix, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions