

July 2025

R06: *Financial planning practice study text*, 2025–26 edition

This edition of the study text is based on the 2025–26 examination syllabus and forms the study material for exams to be sat from 1 September 2025 until 31 August 2026.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2024–25 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B3D and B9A.

Chapter 2: section C2.

Chapter 3: sections B1E, B9B and B12B.

Chapter 4: sections C2, C4A, E4D, H2 and I3.

Chapter 5: section F.

Chapter 6: sections B1 and B3A.

Questions/answers, websites, key terms/points, appendices, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions