

## **Personal Finance Society Associate Firms – A-Z List**

Associate firm is awarded by the Personal Finance Society to firms that have made a public commitment to a 'united profession' approach to building public trust in the sector helping to elevate the importance and value of professional mortgage advice and services.

Browse our full list of Associate firms below.

<b>3D Financial Planning</b>	<a href="http://3dfinancialplanning.co.uk">3dfinancialplanning.co.uk</a>
<b>4 Financial Planning</b>	<a href="http://4-fp.co.uk">4-fp.co.uk</a>
<b>Active Investment Managers Ltd</b>	<a href="http://morgan-williams.co.uk">morgan-williams.co.uk</a>
<b>Acumen Financial Partnership Ltd</b>	<a href="http://acumenfinancial.co.uk">acumenfinancial.co.uk</a>
<b>Adamson Ross Ltd</b>	<a href="http://adamsonross.co.uk">adamsonross.co.uk</a>
<b>Allied Financial Services Ltd</b>	<a href="http://alliedfs.co.uk">alliedfs.co.uk</a>
<b>Angell Mallinder Ltd</b>	<a href="http://angellmallinder.co.uk">angellmallinder.co.uk</a>
<b>Anomaly Consultants Ltd</b>	n/a
<b>Anro Financial Planning Limited</b>	<a href="http://anrofinancialplanning.co.uk">anrofinancialplanning.co.uk</a>
<b>Arena Nagel Clark</b>	<a href="http://nagelclark.co.uk">nagelclark.co.uk</a>
<b>Arrowe Financial Limited</b>	<a href="http://arrowefinancial.com">arrowefinancial.com</a>
<b>Barclay &amp; Bond Financial Planners LLP</b>	<a href="http://barclaybond.co.uk">barclaybond.co.uk</a>
<b>Bateman Asset Management Limited</b>	<a href="http://bateman-assetmanagement.co.uk">bateman-assetmanagement.co.uk</a>
<b>Beaumont Financial Planners</b>	<a href="http://beaumont-financial.co.uk">beaumont-financial.co.uk</a>
<b>Blackfinch Investments Limited</b>	<a href="http://blackfinch.com">blackfinch.com</a>
<b>Blevins Franks Financial Management Limited</b>	<a href="http://blevinsfranks.com">blevinsfranks.com</a>
<b>Bloomfield &amp; Associates Ltd</b>	<a href="http://bloomfieldifa.com">bloomfieldifa.com</a>
<b>Blue Fox Wealth Management Limited</b>	<a href="http://bluefoxwealth.co.uk">bluefoxwealth.co.uk</a>
<b>Buckingham Gate Financial Services Ltd</b>	<a href="http://buckinghamgate.co.uk">buckinghamgate.co.uk</a>
<b>Campbell Cain Wealth Management Ltd</b>	<a href="http://campbellcainwm.co.uk">campbellcainwm.co.uk</a>
<b>Castle Financial Services Limited</b>	<a href="http://castlefs.com">castlefs.com</a>

<b>CBK (Swansea) Ltd</b>	<a href="http://cbkwales.co.uk">cbkwales.co.uk</a>
<b>Certus Financial Planning Limited</b>	<a href="http://certus-fp.com">certus-fp.com</a>
<b>Chadney Bulgin LLP</b>	<a href="http://chadneybulgin.com">chadneybulgin.com</a>
<b>Chapter House Wealth Management</b>	<a href="http://chapterhousewealthmanagement.co.uk">chapterhousewealthmanagement.co.uk</a>
<b>Christina Clegg Financial Planning Services Ltd</b>	<a href="http://ccfps.co.uk">ccfps.co.uk</a>
<b>Concept Financial Planning Ltd</b>	<a href="http://conceptfp.com">conceptfp.com</a>
<b>Continuum (Financial Services) LLP</b>	<a href="http://mycontinuum.co.uk">mycontinuum.co.uk</a>
<b>Cormack Wealth Management Limited</b>	<a href="http://cormackwealthmanagement.co.uk">cormackwealthmanagement.co.uk</a>
<b>Corporate Wealth Ltd</b>	<a href="http://cwealth.co.uk">cwealth.co.uk</a>
<b>CRS Consultants Ltd</b>	<a href="http://crs-consultants.com">crs-consultants.com</a>
<b>D A Owen Financial Services Limited</b>	<a href="http://hbofs.co.uk">hbofs.co.uk</a>
<b>David Ingram</b>	<a href="http://aimtwothree.com">aimtwothree.com</a>
<b>Depledge Strategic Wealth Management Ltd</b>	<a href="http://depledgeswm.com">depledgeswm.com</a>
<b>DGS Independent Financial Advisers Ltd</b>	<a href="http://dgsifa.com">dgsifa.com</a>
<b>Eastwood Financial Solutions</b>	<a href="http://eastwood-ifa.co.uk">eastwood-ifa.co.uk</a>
<b>Edgewater Associates Limited</b>	<a href="http://edgewater.co.im">edgewater.co.im</a>
<b>Ely Wealth Management Ltd</b>	<a href="http://elywealth.co.uk">elywealth.co.uk</a>
<b>Equilibrium Financial Planning LLP</b>	<a href="http://equilibrium.co.uk">equilibrium.co.uk</a>
<b>Face to Face Finance (Anglia) Limited</b>	<a href="http://ftof-finance.co.uk">ftof-finance.co.uk</a>
<b>Fairfield Wealth Limited</b>	<a href="http://fairfieldwealth.gg">fairfieldwealth.gg</a>
<b>Female Financial Management Ltd</b>	<a href="http://femaleadviser.co.uk">femaleadviser.co.uk</a>
<b>FIL Investment Services (UK Limited)</b>	<a href="http://professionals.fidelity.co.uk">professionals.fidelity.co.uk</a>
<b>Financial Framework Wealth &amp; Estate Planning Ltd</b>	<a href="http://financialframework.co.uk">financialframework.co.uk</a>
<b>Financial Management Bureau</b>	<a href="http://finman.co.uk">finman.co.uk</a>
<b>Fisher and Co (Financial Services) Ltd</b>	<a href="http://burtonandfisher.co.uk">burtonandfisher.co.uk</a>
<b>Fletcher Associates Financial Services Ltd</b>	<a href="http://fletcherfs.com">fletcherfs.com</a>

<b>Forrester Hyde Limited</b>	<a href="http://forrester-hyde.co.uk">forrester-hyde.co.uk</a>
<b>Friarsgate Financial Planning Ltd</b>	<a href="http://friarsgatefp.co.uk">friarsgatefp.co.uk</a>
<b>Future Life Wealth Management Limited</b>	<a href="http://wealthmanagement.uk.com">wealthmanagement.uk.com</a>
<b>Gerald Pepper Financial Management Ltd</b>	<a href="http://gpfm.co.uk">gpfm.co.uk</a>
<b>Gower Financial Services Limited</b>	<a href="http://gowerfinancial.com">gowerfinancial.com</a>
<b>Green Financial Advice Limited</b>	<a href="http://iangreen.com">iangreen.com</a>
<b>Greystone Financial Services Limited</b>	<a href="http://greystonefs.co.uk">greystonefs.co.uk</a>
<b>Hamnett Wealth Management</b>	<a href="http://hamnettwealth.com">hamnettwealth.com</a>
<b>Hannay Wealth LLP</b>	<a href="http://www.hannayinvestments.co.uk">www.hannayinvestments.co.uk</a>
<b>Hanson Assured Ltd</b>	<a href="http://hansonwealth.co.uk">hansonwealth.co.uk</a>
<b>Hartsfield Financial Services</b>	<a href="http://hartsfield.co.uk">hartsfield.co.uk</a>
<b>Haven Paraplanning Limited</b>	<a href="http://havenparaplanning.co.uk">havenparaplanning.co.uk</a>
<b>HK Wealth Managers Ltd</b>	n/a
<b>Holborn Assets Ltd</b>	<a href="http://holbornassets.co.uk">holbornassets.co.uk</a>
<b>ICF Financial Services Limited</b>	<a href="http://icf-fs.co.uk">icf-fs.co.uk</a>
<b>Independent Technical Support</b>	<a href="http://qbpartners.co.uk">qbpartners.co.uk</a>
<b>Indigo Financial Advice Ltd</b>	<a href="http://indigoadvice.co.uk">indigoadvice.co.uk</a>
<b>J C Roxburgh (Financial Services) Ltd</b>	<a href="http://roxburgh-group.co.uk">roxburgh-group.co.uk</a>
<b>Kreston Reeves Financial Planning Ltd</b>	<a href="http://krestonreeves.com/individuals/financial-planning">krestonreeves.com/individuals/financial-planning</a>
<b>LFH Wealth Management Ltd</b>	<a href="http://lfhwealthmanagement.co.uk">lfhwealthmanagement.co.uk</a>
<b>Life Matters Financial Planning Ltd</b>	<a href="http://lifemattersfp.com">lifemattersfp.com</a>
<b>Lovewell Blake Financial Planning Limited</b>	<a href="http://lovewell-blake.co.uk/lbfp">lovewell-blake.co.uk/lbfp</a>
<b>Lowes Financial Management Limited</b>	<a href="http://lowes.co.uk">lowes.co.uk</a>
<b>Lucent Financial Planning Ltd</b>	<a href="http://lucentfinancialplanning.co.uk">lucentfinancialplanning.co.uk</a>
<b>Mark Dean Wealth Management (UK) Limited</b>	<a href="http://markdeanwealth.com">markdeanwealth.com</a>

<b>Mattinson Ginty &amp; Partners (Employee Benefits) Limited</b>	<a href="http://mgpeb.co.uk">mgpeb.co.uk</a>
<b>Mazars Financial Planning Ltd</b>	<a href="http://mazars.co.uk">mazars.co.uk</a>
<b>McLaughlin Financial Planning Ltd</b>	<a href="http://mclaughlinfp.co.uk">mclaughlinfp.co.uk</a>
<b>Millbank Financial Solutions Ltd</b>	<a href="http://millbankfs.co.uk">millbankfs.co.uk</a>
<b>Millward Wealth Management</b>	<a href="http://millwardwealth.com">millwardwealth.com</a>
<b>Money Matters North East Ltd</b>	<a href="http://moneymattersne.co.uk">moneymattersne.co.uk</a>
<b>Moneywise Investments Plc</b>	<a href="http://moneywiseplc.co.uk">moneywiseplc.co.uk</a>
<b>Montage Portfolio Management Ltd</b>	<a href="http://montagewealth.co.uk">montagewealth.co.uk</a>
<b>Moscrops Financial Planning (Bury) Ltd</b>	<a href="http://moscropsfp.co.uk">moscropsfp.co.uk</a>
<b>National Farmers Union Mutual Select Investments Limited</b>	<a href="http://nfumutual.co.uk/financial-planning">nfumutual.co.uk/financial-planning</a>
<b>NextGen Planners Ltd</b>	n/a
<b>Nicholls Stevens (Financial Services) Limited</b>	n/a
<b>Northfield Wealth Ltd</b>	<a href="http://northfieldwealth.co.uk">northfieldwealth.co.uk</a>
<b>Oakmere Wealth Management Ltd</b>	<a href="http://oakmerewealth.co.uk">oakmerewealth.co.uk</a>
<b>Oakworth Financial Planning</b>	<a href="http://oakworthfp.co.uk">oakworthfp.co.uk</a>
<b>OpenMoney Adviser Services Limited</b>	<a href="http://open-money.co.uk">open-money.co.uk</a>
<b>Paraplan Plus Ltd</b>	<a href="http://theparaplanners.com">theparaplanners.com</a>
<b>Paterson Financial Planning Ltd</b>	<a href="http://patersonfp.co.uk">patersonfp.co.uk</a>
<b>Pecunia Veritas Ltd</b>	<a href="http://integratedparaplanning.co.uk">integratedparaplanning.co.uk</a>
<b>Pensionlite Ltd</b>	<a href="http://pensionlite.co.uk">pensionlite.co.uk</a>
<b>Pentins Financial Planners Ltd</b>	<a href="http://pentinsfp.co.uk">pentinsfp.co.uk</a>
<b>Phoenix Wealth Management Ltd</b>	n/a
<b>Prismatic Wealth Limited</b>	<a href="http://prismaticwealth.co.uk">prismaticwealth.co.uk</a>
<b>Prosper Fintech Limited</b>	<a href="http://uproper.co.uk">uproper.co.uk</a>
<b>Prosperis Ltd</b>	<a href="http://prosperis.co.uk">prosperis.co.uk</a>
<b>R&amp;G Financial Services Ltd</b>	<a href="http://randgfinancial.co.uk">randgfinancial.co.uk</a>

<b>Red Star Wealth Management Limited</b>	<a href="http://redstarwealth.co.uk">redstarwealth.co.uk</a>
<b>Reed Financial Planning Ltd</b>	<a href="http://reedfinancialplanning.co.uk">reedfinancialplanning.co.uk</a>
<b>Research Independent Financial Services Limited</b>	<a href="http://researchindependent.co.uk">researchindependent.co.uk</a>
<b>Robinson Financial Solutions Ltd</b>	<a href="http://robinsonfinancialsolutions.co.uk">robinsonfinancialsolutions.co.uk</a>
<b>Rothesay Bennett Limited</b>	<a href="http://rothesaybennett.co.uk">rothesaybennett.co.uk</a>
<b>Russell &amp; Co Independent Financial Advisers</b>	<a href="http://russellinvestments.co.uk">russellinvestments.co.uk</a>
<b>S.F.S. Investments Limited</b>	<a href="http://southernfs.co.uk">southernfs.co.uk</a>
<b>Scrutton Bland Financial Services Ltd</b>	<a href="http://scruttonbland.co.uk">scruttonbland.co.uk</a>
<b>Select Wealth Management</b>	<a href="http://selectwealthmanagement.com">selectwealthmanagement.com</a>
<b>Silverwood Money Management Ltd</b>	<a href="http://silverwoodifa.co.uk">silverwoodifa.co.uk</a>
<b>SMC Financial Services</b>	<a href="http://smcfinancial.co.uk">smcfinancial.co.uk</a>
<b>Smith Hobbs Wealth Management Ltd</b>	<a href="http://smithhobbswealth.co.uk">smithhobbswealth.co.uk</a>
<b>Sparrow Paraplanning</b>	<a href="http://sparrowparaplanning.co.uk">sparrowparaplanning.co.uk</a>
<b>Spear Financial Limited</b>	<a href="http://spearfinancial.co.uk">spearfinancial.co.uk</a>
<b>Stratagem Financial Planning</b>	<a href="http://stratagemfp.co.uk">stratagemfp.co.uk</a>
<b>Strategic IFA Limited</b>	<a href="http://strategicifa.co.uk">strategicifa.co.uk</a>
<b>Succession Wealth Management Ltd</b>	n/a
<b>Susan Hill Financial Planning</b>	<a href="http://susanhillfp.co.uk">susanhillfp.co.uk</a>
<b>Syndaxi Financial Planning Ltd</b>	n/a
<b>Telford Mann Ltd</b>	<a href="http://telfordmann.co.uk">telfordmann.co.uk</a>
<b>The Informed Partnership Ltd</b>	<a href="http://informedfinancialplanning.co.uk">informedfinancialplanning.co.uk</a>
<b>The Orchard Practice (AR) Ltd</b>	<a href="http://topfs.co.uk">topfs.co.uk</a>
<b>Thornton Associates Ltd</b>	<a href="http://thorntonfs.com">thorntonfs.com</a>
<b>Unburdened Limited</b>	<a href="http://unburdenedsolutions.co.uk">unburdenedsolutions.co.uk</a>
<b>Unividual</b>	<a href="http://www.unividual.co.uk">www.unividual.co.uk</a>

<b>Varsity Independent Financial Planning Ltd</b>	<a href="http://varsityifp.co.uk">varsityifp.co.uk</a>
<b>Verum Financial LLP</b>	<a href="http://verumfinancial.co.uk">verumfinancial.co.uk</a>
<b>Verus Financial Planning Limited</b>	n/a
<b>Warwick Wealth Management Ltd</b>	<a href="http://warwickwm.co.uk">warwickwm.co.uk</a>
<b>Weldons Wealth Management Ltd</b>	<a href="http://weldons.co.uk">weldons.co.uk</a>
<b>Wensons Financial Ltd</b>	<a href="http://wensonsfinancial.com">wensonsfinancial.com</a>
<b>Wetherall's Ltd</b>	<a href="http://wetheralls.co.uk">wetheralls.co.uk</a>
<b>Whiteleaf Financial Plc</b>	<a href="http://whiteleaf.co.uk">whiteleaf.co.uk</a>
<b>Whiting Group Limited</b>	<a href="http://whitings.co.uk">whitings.co.uk</a>
<b>Whittington Goddard Associates Ltd</b>	<a href="http://wg-associates.co.uk">wg-associates.co.uk</a>
<b>Winders Financial Services Ltd</b>	<a href="http://winders.co.uk">winders.co.uk</a>
<b>WKM Wealth Limited</b>	<a href="http://wkmwealth.co.uk">wkmwealth.co.uk</a>

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