



PFS PARAPLANNERS

Collaboration | Commitment | Community



# Volunteer to make a difference in the paraplanning community

Shape the future of paraplanning,  
volunteer your voice



# Who we are

These enthusiastic experts play a pivotal role in fostering a vibrant paraplanning community, ensuring the interests and voices of paraplanners are not just heard, but championed. We welcome all PFS paraplanners to engage with the panel and join the PFS community.

“Our panel of volunteers is passionately committed to enhancing skills, techniques, and training, driving forward the Personal Finance Society’s dynamic programme of continued professional development (CPD) for paraplanners. Collectively, we strive to enhance technical expertise, share best practice and ensure paraplanners have a strong voice in financial planning.”



**Alan Gow, Chair – Paraplanning Panel**

# How the PFS Paraplanning Panel works



**The PFS Paraplanning Panel works collaboratively to represent and support the paraplanning profession. Panel members contribute across a range of activities designed to be manageable alongside full-time roles:**

- **Quarterly planning meetings:** Four meetings per year (2–3 hours), with two held in person in London and two online.
- **Paraplanner Labs:** Supporting the development and delivery of online training sessions, including shaping content, suggesting speakers and hosting webinars.
- **Projects and guidance:** Contributing to ad hoc projects such as professional guides, with flexible involvement aligned to agreed deadlines.
- **Events and conferences:** Supporting content development for the annual Purely Paraplanning Conference and representing the profession at the PFS National Conference.
- **Thought leadership and engagement:** Contributing to press articles, engaging with the paraplanning community via LinkedIn, and supporting panel-led initiatives such as podcasts or communications.
- Panel members are expected to engage actively, take shared ownership of initiatives, and contribute consistently to ensure the panel's work is delivered effectively and collaboratively.

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## How to apply

**Are you a committed, curious,  
and forward-thinking practising  
paraplanner?**

We're inviting enthusiastic professionals to apply for a place on the PFS Paraplanning Panel, a group dedicated to elevating the voice of paraplanners across the profession.

If you're passionate about making a difference and would like to volunteer, we'd love to hear from you. Please complete the application form below:

**Apply here**  
**Application form 2026**