

July 2025

J05: *Pension income options* study text, 2025–26 edition

This edition of the study text is based on the J05 examination syllabus.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2024–25 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, A2, A3, A6A, C1, D4, G2, I4 and K.

Chapter 2: sections A, A1, B, B1, B1A, B1B, D1 and D2.

Chapter 3: sections D4C, E, E1C, F3 and F4.

Chapter 4: section D1.

Chapter 6: section A1B.

Chapter 7: sections D4C and F1.

Chapter 8: sections A3, E2, E3 and H1.

Questions/answers, websites, key terms/points, appendix, cases, legislation and index:
amended where relevant.

We hope this information is helpful to you.

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