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AF4: *Investment planning* case study workbook, 2026–27 edition

This edition of the case study workbook is based on the AF4 examination syllabus.

This edition replaces entirely the previous 2025–26 edition and has been updated and amended throughout for the 2026/27 tax year and market/legislative developments.

Please do not hesitate to contact us if you have any queries regarding your new case study workbook.

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