March 2025

HFE: Award in Financial Planning (Hong Kong) study text, 2025–26 edition

This edition of the study text is based on the 2025–26 examination syllabus and forms the study material for exams to be sat from 1 May 2025 until 30 April 2026.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2024–25 edition have been included.

A summary of where the principal change has been made is given below:

Chapter 5: section B2.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

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