

**July 2026**

**R06: *Financial planning practice study text, 2026–27 edition***

**This edition of the study text is based on the 2026–27 examination syllabus and forms the study material for exams to be sat from 1 September 2026 until 31 August 2027.**

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2025–26 edition have been included.

A summary of where the principal changes have been made is given below:

**Chapter 1:** sections A1A, B3D and B6B.

**Chapter 2:** sections A3, B1, B2 and B5A.

**Chapter 3:** sections C6, D and E.

**Chapter 4:** sections B, C, D and G.

**Chapter 5:** sections A and C.

**Chapter 6:** sections C, E and F2B.

**Chapter 7:** sections A2, D and D1.

**Questions/answers, websites, key terms/points, appendices, legislation and index:** amended where relevant.

We hope this information is helpful to you.

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