

July 2026

J02: *Trusts* study text, 2026–27 edition

This edition of the study text is based on the 2026–27 examination syllabus and forms the study material for exams to be sat from 1 September 2026 until 31 August 2027.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2025–26 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: section D7A.

Chapter 3: section A2.

Chapter 4: sections B2, B2A and H4.

Chapter 7: section A1.

Chapter 8: section B3A.

Chapter 9: section D1.

Questions/answers, websites, key terms/points, appendix, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions