July 2024

AF8: Retirement income planning study text, 2024-25 edition

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A6, D5, F2, G3 and G6B.

Chapter 2: sections C3B, C3C, C5C, C5E and D3B.

Chapter 3: sections A1A and A3D.

Chapter 4: sections A4D and D5.

Chapter 5: sections D2 and K2A.

Chapter 6: sections A2, A2A, A4B, B and C2.

Chapter 7: sections B1B, B1C and C.

Chapter 8: sections B2A, C2B and D.

Questions/answers, key terms, websites, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions