

July 2024

AF7: *Pension transfers* study text, 2024–25 edition

This edition of the study text is based on the AF7 examination syllabus.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B2A and C16 (new).

Chapter 2: sections A3C, A5, B1A and C2.

Chapter 3: sections B, C, C2C, D4, D4A, D4B, E1, E3, F, F1, F2 and G5A.

Chapter 4: section A (updated and restructured throughout).

Chapter 5: section C1C.

Chapter 6: section A4C.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

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