WINNERS OF THE 2026 PRIZES & AWARDS – FINANCIAL SERVICES

COMPLETED ADVANCED DIPLOMA IN FINANICAL PLANNING

Worshipful Company of Insurers Prize

Diana Bevan APFS, Chartered Financial Planner, Associate at Rothschild & Co Wealth Management, Cambridge

COMPLETED DIPLOMA IN FINANCIAL PLANNING

Worshipful Company of Insurers Prize

Ed Evans APFS, Chartered Financial Planner, Aurelian Financial Planning Ltd, London

COMPLETED CERTIFICATE

Certificate in Paraplanning

Joanna Ho Cert PFS (Paraplanning), Compass Independent Financial Services Ltd, Norwich

Worshipful Company of Insurers Prize for Completion of the Award in Financial Administration

Mainak Sengupta, Tata Consultancy Services

SINGLE UNIT PRIZES

R04 Pensions and retirement planning – The Layborn Prize

Chloe Smith, London

Claire Windram, Jacksons Wealth Management, Exeter

Calum Nobes, Money and Pensions Service, Leeds

Esha Mehra Dip PFS, Leam Financial Services, Birmingham