

Statutory Declaration Form



This form should be completed when a customer has passed away, there is a **will** and the funds held with The Cambridge do not exceed £20,000. See Glossary for an explanation of legal terms.

Glossary

- **Executor** - The Executor(s) are noted on the Probate/Letters of Administration as being the person(s) entitled to collect and distribute the proceeds of the Deceased's Estate.
- **The Estate** - The Deceased's Estate consists of everything they own such as Cash / Bank / Building Society Accounts, Property, Insurance Policies, Jewellery, Stocks and Shares.
- **Commissioner for Oaths** - A person who is appointed by the Lord Chancellor with power to administer oaths or take affidavits, such as Notaries Public, Solicitors, Barristers, Legal Executives and Licensed Conveyancers.

Deceased's details

Account number(s)

Name

Address

Date of Death

Executor(s) details

Account number(s)

Name

Address

Telephone number

Account number(s)

Name

Address

Telephone number

Declaration

I / We the named Executor(s) declare that:

- The Death Certificate produced is the Death Certificate of the above named.
- The will dated _____ and produced is the last Will and Testament of the Deceased.

I / We have made a through search among the effects and papers of the Deceased but have failed to find any Will or testamentary document other than the Will mentioned above.

- As Executor(s) I / We are the only person(s) entitled to administer the Estate.
- I / We confirm that the total balance held with The Cambridge Building Society in the Deceased's name does not exceed £20,000
- I / We declare the above from my / our personal knowledge and make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.
- I / We therefore apply for custody of the funds under Schedule 7 of the Buildings Societies Act 1986.
- I / We agree that The Cambridge may use my/our information as stated in the Privacy Pledge Provided.

Signature

Date

Signature

Date

Commissioner for Oaths / Solicitor Declaration

Declared before a Commissioner for Oaths / Solicitor

I / We agree that The Cambridge may use my/our information as stated in the Privacy Pledge, you can review this at cambridgebs.co.uk/privacy-policy

Name

Address

Signature

Date

Authenticating
stamp