

Statutory Declaration Form



This form should be completed when a customer has passed away, there is **no will** and the funds held with The Cambridge do not exceed £20,000. See Glossary for an explanation of legal terms.

Glossary

- **Personal Representative** - A person who is representing the interests and affairs of the Deceased.
- **The Estate** - The Deceased's Estate consists of everything they own such as Cash / Bank / Building Society Accounts, Property, Insurance Policies, Jewellery, Stocks and Shares.
- **Commissioner for Oaths** - A person who is appointed by the Lord Chancellor with power to administer oaths or take affidavits, such as Notaries Public, Solicitors, Barristers, Legal Executives and Licensed Conveyancers.

Deceased's details

Account number(s)

Name

Address

Date of Death

Personal representative details

Account number(s)

Name

Address

Telephone number

Declaration

I the named Personal Representative, declare that:

- As far as I am aware the Deceased did not leave a will.
- I am legally entitled to administer the Deceased's Estate and, if anyone else is entitled to administer the Estate, I have their consent to close the account(s).
- I confirm the total balance held with The Cambridge Building Society in the Deceased's name does not exceed £20,000.
- I declare the above from my personal knowledge and make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.
- I am applying for the funds under Schedule 7 of the Building Societies Act 1986.
- I/We agree that The Cambridge may use my/our information as stated in the Privacy Statement Provided.

Signature

Date

Commissioner for Oaths / Solicitor Declaration

Declared before a Commissioner for Oaths / Solicitor

I / We agree that The Cambridge may use my/our information as stated in the Privacy Pledge, you can review this at cambridgebs.co.uk/privacy-policy

Name

Address

Signature

Date

Authenticating
stamp