INCOME AND EXPENDITURE FORM			THE							
NAME(S)					g Society					
ACCOUNT NUMBER				DATE						
Household: Who lives with you?										
Dependant Children under 16		Dependant Adults 16+		Non-Dependant Adults						
Outgoings: What money										
HOUSING & UTILITY BIL If spending is variable e			Usual Payment	How often?	Per calendar month					
Rent										
Mortgage Secured loan (other that	n your mortgage)									
Mortgage endowment p	remium									
Service charge or groun Water	nd rent									
Council tax										
Gas										
Electricity Other household fuels (oil, coal etc)									
HOUSEHOLD SERVICES	S									
Buildings & contents ins Mobile/phone and intern	surance net									
TV licence										
Satellite or cable TV	240									
Repairs, service contract Appliance rental	515									
Child support paid by yo	ou									
Childcare Life insurance & private	pension									
Medical or accident insu										
TRAVEL Spares & servicing										
Road tax										
Car insurance										
Breakdown cover Fuel & parking										
Public transport										
FOOD & HOUSEKEEPIN			ı							
Food, toiletries & cleani Takeaways & restaurant										
School meals										
Meals at work Pets (food & insurance)										
Tobacco & alcohol										
Clothing & footwear										
OTHER SERVICES School trips & activities										
Medicines & prescriptio										
Dentist & opticians										
Hairdressing Professional or union fees										
Education fees										
Laundry or dry cleaning PERSONAL & LEISURE										
Online Subscriptions										
Sports, hobbies & entertainment Children's packet maney										
Children's pocket mone Church or charity donat										
Sundries & emergencies										
OTHER COSTS										
			TOTAL SPENDING PER MONTH							

Debts: Who do you personally owe money to? (This could include rent arrears, gas or electricity, credit and store cards, bank loans etc.)

TOTAL DEBTS TOTAL MONTHLY DEBT PAYMENTS Income: What money do you receive? If income is variable enter an average Your partner's wage Your partner's wage Part-time wages							
f income is variable enter an average four wage four partner's wage Vour partner's wage V	Type of debt	Lender Name	Amount owed	Usual payment	How often?	Per calendar month	
f income is variable enter an average four wage four partner's wage Vour partner's wage V							
f income is variable enter an average four wage four partner's wage Vour partner's wage V							
f income is variable enter an average four wage four partner's wage Vour partner's wage V							
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f income is variable enter an average Cour wage Cour partner's wage Part-time wages Child benefit Rent or board received State pension Private pensions Jniversal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS		TOTAL DEBTS		TOTAL MONTHI	Y DEBT PAYMENTS		
f income is variable enter an average Cour wage Cour partner's wage Part-time wages Child benefit Rent or board received State pension Private pensions Jniversal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS							
Vour partner's wage Part-time wages Child benefit Rent or board received State pension Private pensions Jniversal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS				Usual amount	How often?	Per calendar month	
Part-time wages Child benefit Rent or board received State pension Private pensions Universal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL INCOME SUMMARY OF YOUR FINANCIAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Your wage						
Child benefit Rent or board received State pension Private pensions Jniversal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Your partner's wage						
Rent or board received State pension Private pensions Universal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Part-time wages						
State pension Private pensions Universal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Child benefit						
Private pensions Universal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Rent or board received						
Universal (or Pension/Child/Tax) Credit Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	State pension						
Employment & Support Allowance (ESA) Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME Summary of your financial position TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Private pensions						
Child Maintenance or CSA Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS							
Disability Benefits (DLA/PIP/AA) Housing & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Employment & Support Allowance (ESA)						
Fouring & council tax benefit TOTAL INCOME Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS							
Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL INCOME TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS							
Savings and Assets: What do you own? Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Housing & council tax b	enefit					
Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS					TOTAL INCOME		
Type e.g. Savings Account/Car Estimated value TOTAL INCOME TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS							
TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Savings and Assets: What do you own?						
TOTAL SPENDING SHORTFALL-/SURPLUS WITHOUT DEBTS	Type e.g. Saving	gs Account/Car	Estimated value		TOTAL INCOME		
WITHOUT DEBTS							
				SH	ORTFALL-/SURPLUS		
					WITHOUT DEBTS		
					H ASSETS/SAVINGS		

AVAILABLE TO REPAY ARREARS

TOTAL ASSETS