

PRIVATE AND CONFIDENTIAL

# SAMPLE COMPANY LTD

## Valuation



24 June 2026

# Introduction

Thank you for commissioning this valuation report.

**With any valuation there is a degree of subjectivity, and no valuation can be certain until the final sale. However, as the Plimsoll Valuation uses a well established step-by-step process developed over 30 years, it will formalise your views and reveal the drivers on which the valuation is based.**

## Your report details:

- **A valuation breakdown** - A step by step structure to explain and present to stakeholders
- **Overall Financial Health** Pre-tax Profit + Interest charges - non trading income + Deprecation
- **Industry benchmarks** - Market share and industry rankings in your industry
- **Previous deals** - A comparison to previous deals across the UK and the sector
- **Buyers and Targets** - A personalised short list of potential acquisitions and potential buyers

## Valuation Summary

The overall Equity Value of SAMPLE COMPANY LTD based on December 2024 accounts, taking into account the Goodwill, Assets and Liabilities is £27.879m. This is an increase of 9% over last year's value of £25.632m. This works out at an overall P/E ratio of 16.57.

|                                  |              |
|----------------------------------|--------------|
| Adjusted Operating Profit (EBIT) | £1.7M        |
| Equity Value                     | £27.9M       |
| <b>Overall P/E</b>               | <b>16.57</b> |

- The Overall equity of the company is £27.879m - this is an increase of 8.8% on the previous year
- This is based on an Adjusted Operating Profit of £1.683m and an overall P/E of 16.57
- The overall Equity Value is made up of £8.415m of Goodwill and £19.464m Net Balance Sheet assets

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