PRIVATE AND CONFIDENTIAL

SAMPLE COMPANY LTD

Valuation

24 June 2026

Introduction

Thank you for commissioning this valuation report.

With any valuation there is a degree of subjectivity, and no valuation can be certain until the final sale. However, as the Plimsoll Valuation uses a well established step-by-step process developed over 30 years, it will formalise your views and reveal the drivers on which the valuation is based.

Your report details:

- **A valuation breakdown** - A step by step structure to explain and present to stakeholders
- **Overall Financial Health** Pre-tax Profit + Interest charges - non trading income + Deprecation
- **Industry benchmarks** - Market share and industry rankings in your industry
- **Previous deals** - A comparison to previous deals across the UK and the sector
- **Buyers and Targets** - A personalised short list of potential acquisitions and potential buyers

Valuation Summary

The overall Equity Value of SAMPLE COMPANY LTD based on December 2024 accounts, taking into account the Goodwill, Assets and Liabilities is £27.879m. This is an increase of 9% over last year's value of £25.632m. This works out at an overall P/E ratio of 16.57.

Adjusted Operating Profit (EBIT)	£1.7M
Equity Value	£27.9M
Overall P/E	**16.57**

- **The Overall equity of the company is £27.879m - this is an increase of 8.8% on the previous year**
- **This is based on an Adjusted Operating Profit of £1.683m and an overall P/E of 16.57**
- **The overall Equity Value is made up of £8.415m of Goodwill and £19.464m Net Balance Sheet assets**

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